

EU Funds in Portugal



AD&C

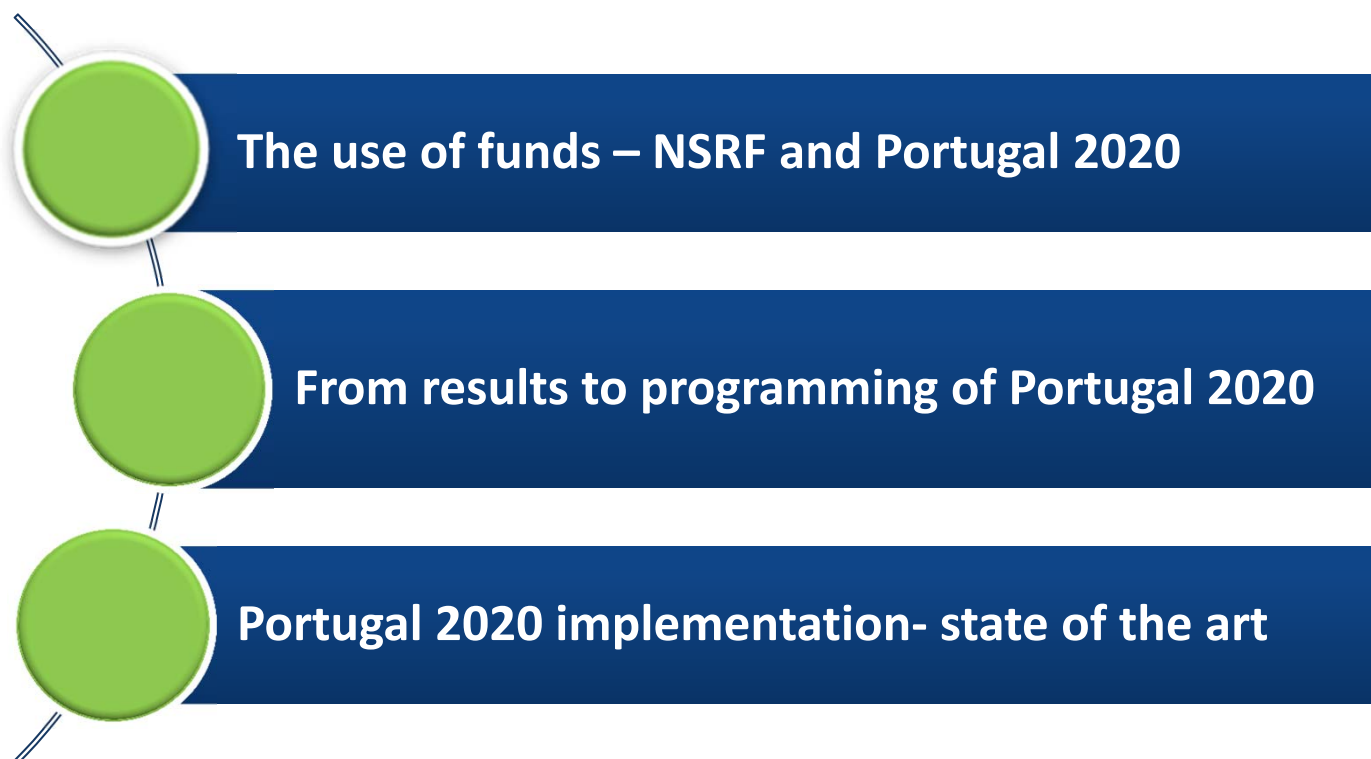
Agência para o
Desenvolvimento e
Coesão, I.P.

Duarte Rodrigues

Vice-president

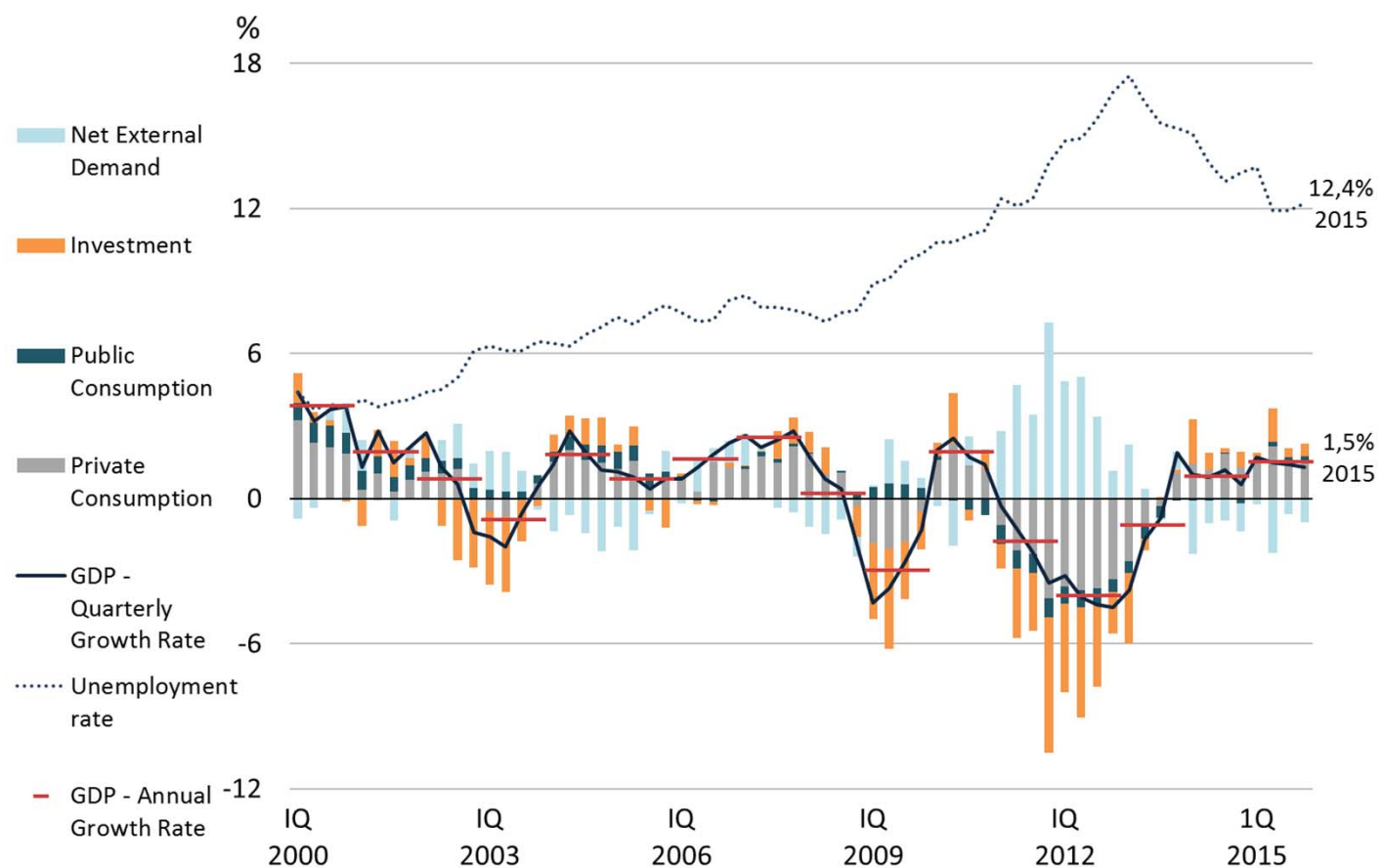
Lisboa, 7th April, 2016

Topics:



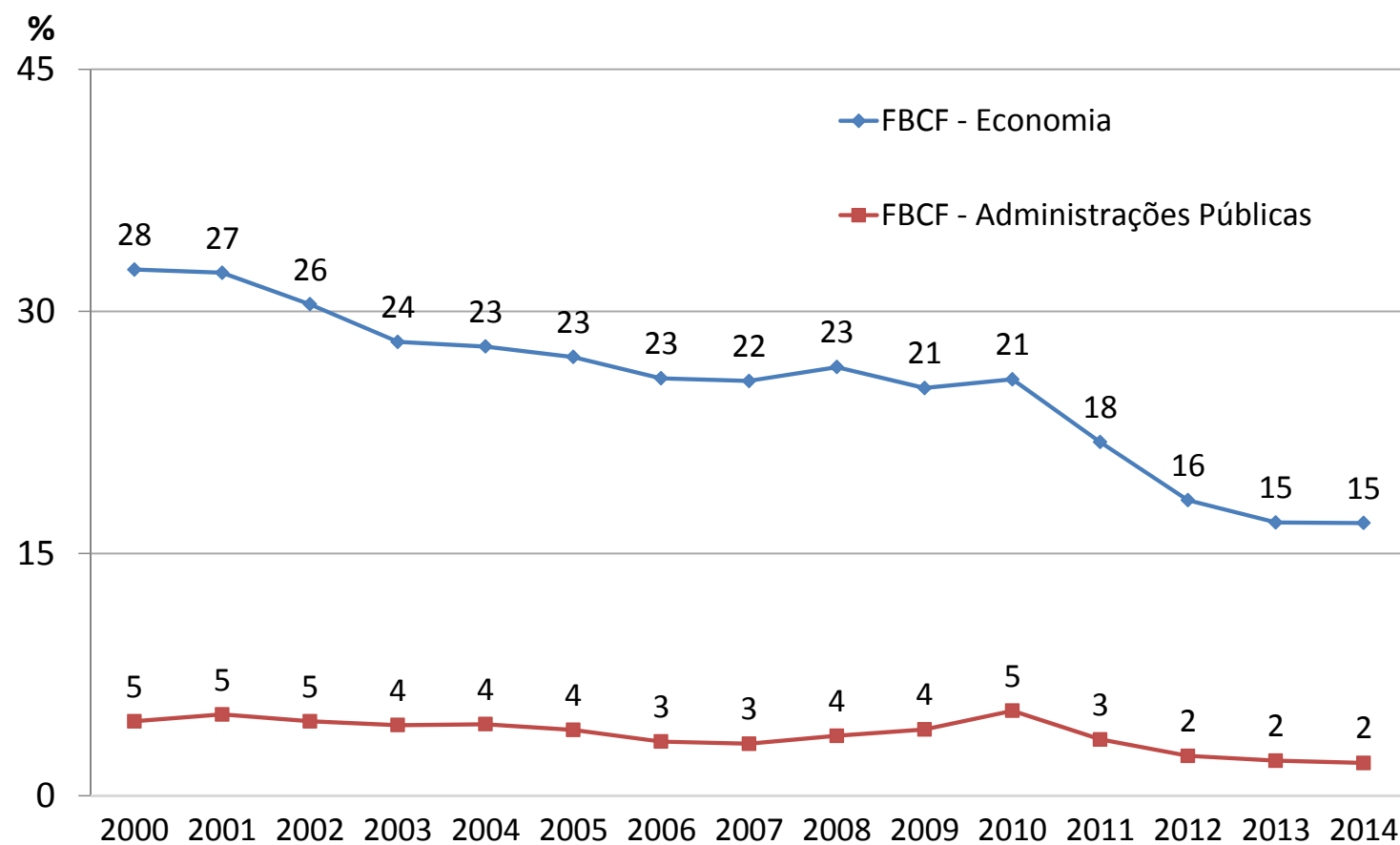
The use of funds – NSRF and Portugal 2020

Macroeconomic overview



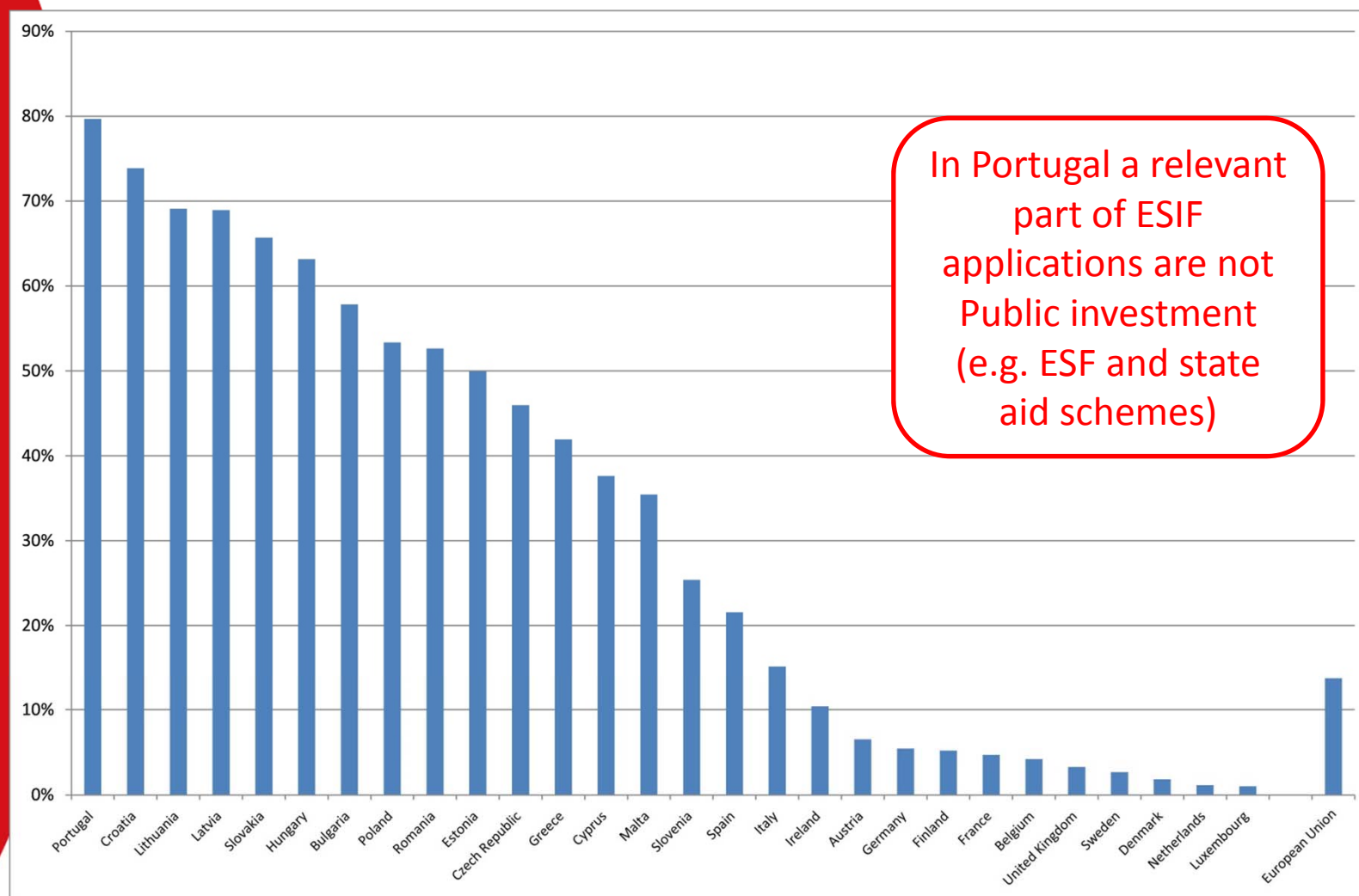
Source: INE - National Statistics

Investment (GFCF) in GDP



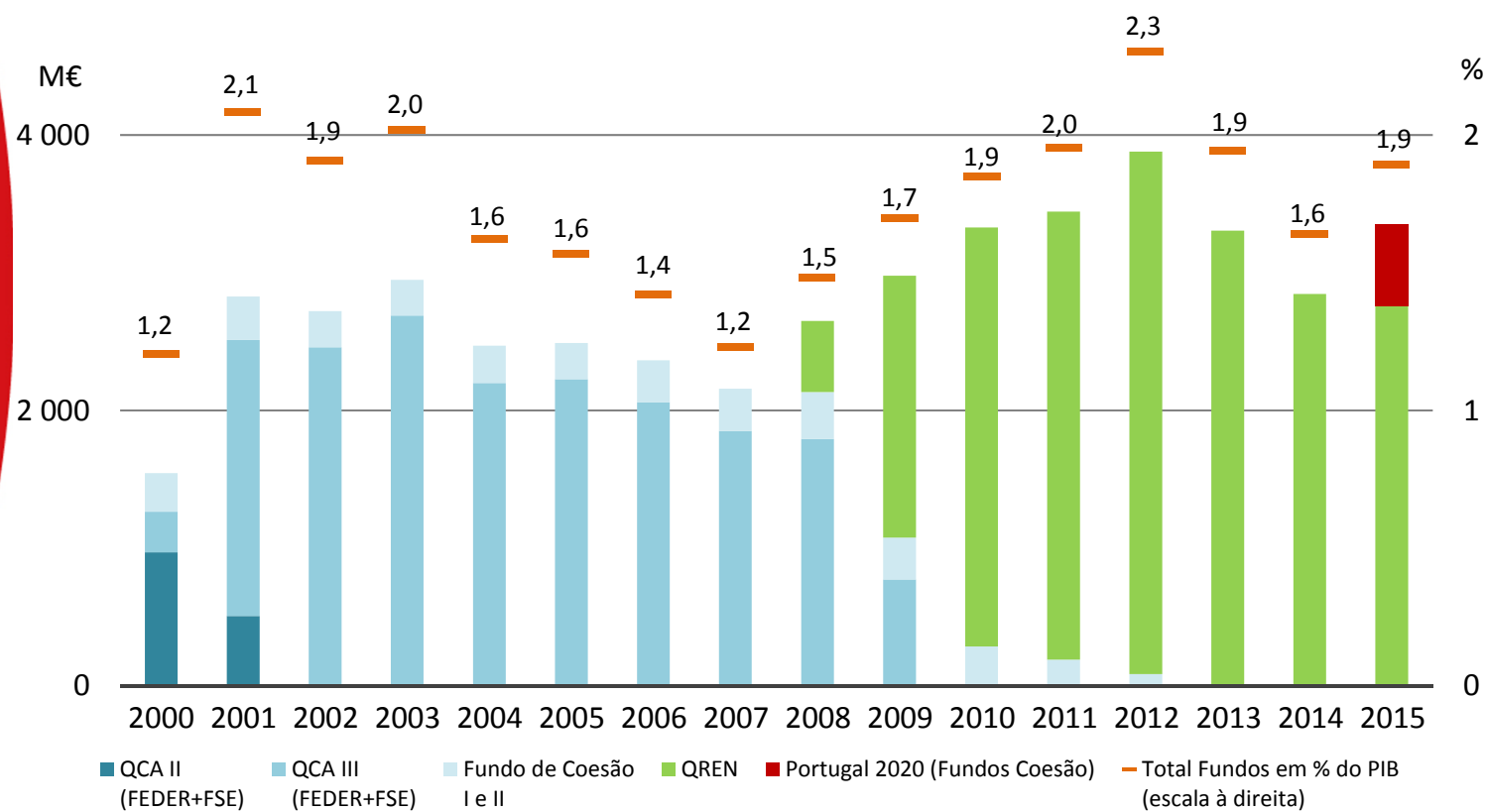
Source: INE - National Statistics

Proportion of ESIF in public investment



Source: COM

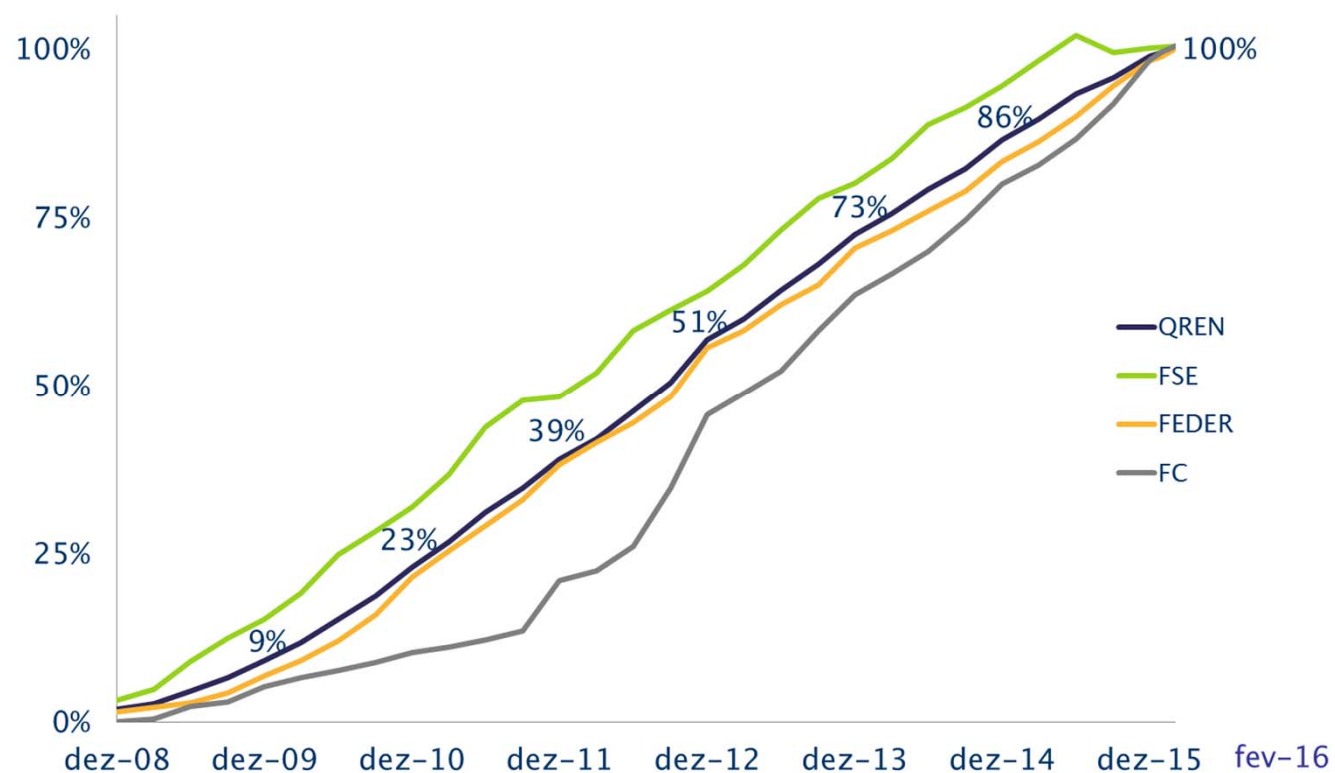
Cohesion Funds in Portugal



Fonte: Sistema Monitorização AD&C

NSRF – 100% absorption

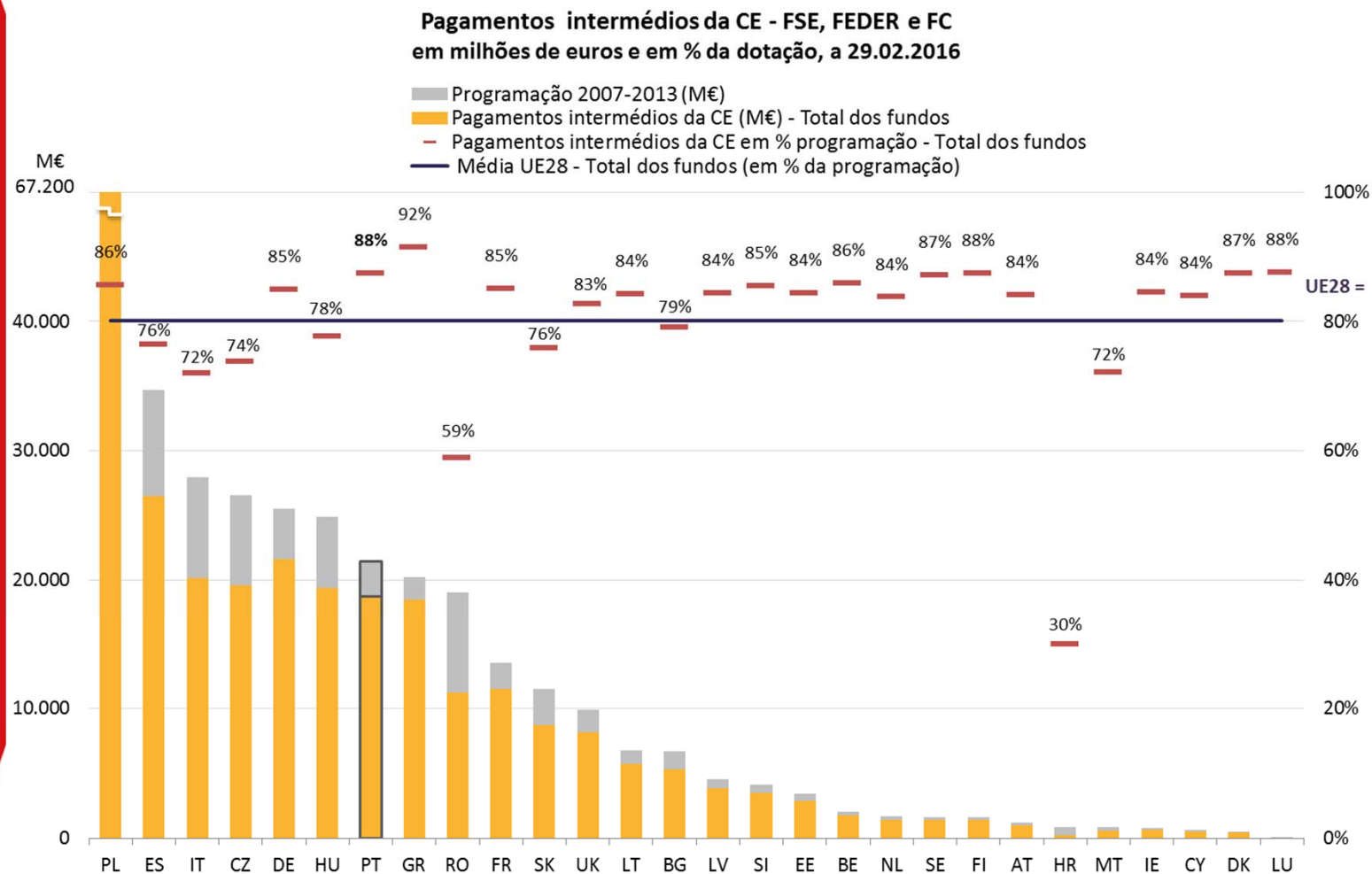
Evolução trimestral da taxa de execução por Fundos



NSRF execution within EU context

Payments from the COM to the MS

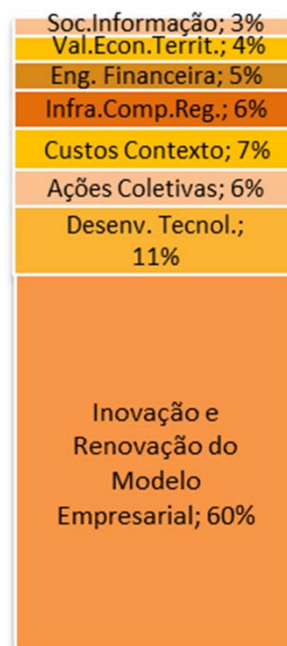
(without prefinancing and limited to 95% - which means that for PT 88% is the maximum)



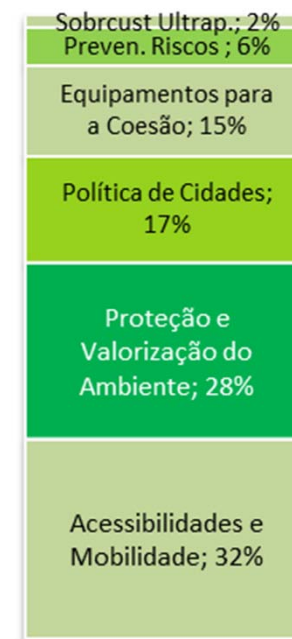
Fund by thematic agenda – execution (December 2015)



Potencial Humano



Fatores de Competitividade



Valorização do Território

NSRF Results

Competitiveness Factors

Companies supported through

Incentive Schemes

12.331

New Companies supported

Start-ups

1.903

Companies supported by

Financial Engineering Instruments

5.634

Eligible Investment in

R&D

2.299 M€

Support for

Collective Actions

1.268

Interventions supporting

Administrative Modernisation

1.986

Support to companies

Almost 18 thousand companies
supported

Almost 2 thousand start-ups

Collective Actions

More than a thousand collective
actions supported

Administrative Modernisation

Almost 2 thousand operations
supported

NSRF Results

Human Potential



Internships supported	251.765
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Disadvantaged covered by supported projects	157.511
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Educational Facilities	1.015
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Trainees in dual certification modalities	630.659
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Trainees in other forms of training	1.408.050
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Adults covered by New Opportunities Centres	880.741
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Fellows in advanced training actions	12.777
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Educational Facilities

More than 800 Primary Education
School Centers

59 Schools of lower secondary
education

More than 121 schools of
secondary education

28 Universities

7 Training Centers

NSRF Results

Territorial Enhancement



Sewerage network built or rehabilitated	9.620 km
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interventions for prevention, management and monitoring of risk	677
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Public Facilities	1.300
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Public Facilities

414 Social Facilities

530 Sports Facilities

198 Cultural Facilities

158 Healthcare Units

Other Infrastructures

More than 4,4 thousand km of roads

More than 9 thousand km of sewerage network

Risk Prevention

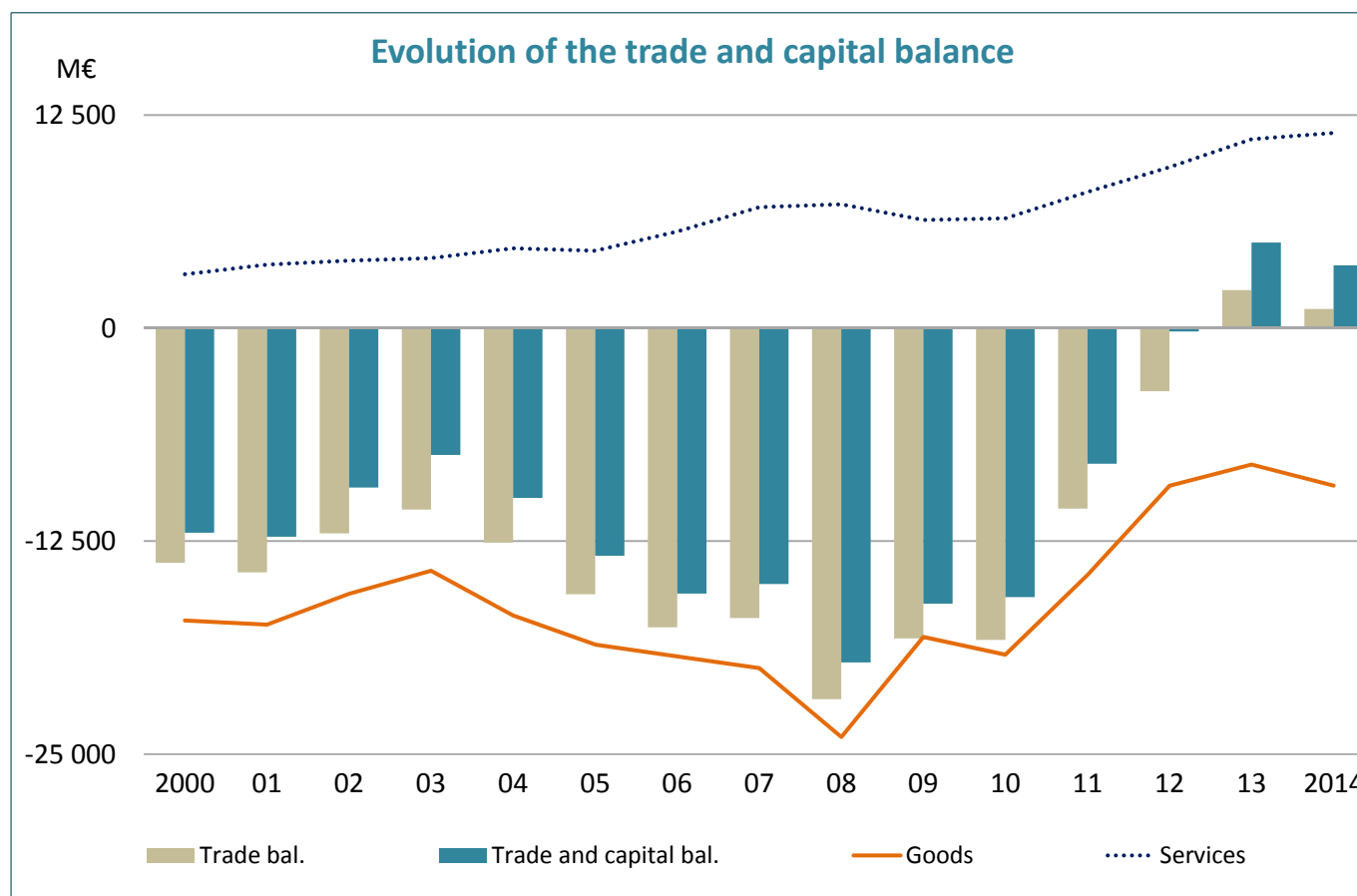
71 Projects to prevent erosion and for coastal defense

561 Projects for prevention and management of natural and technological risks

45 Projects for recovery of environmental liabilities

From results to programming of Portugal 2020

Trade and capital balance

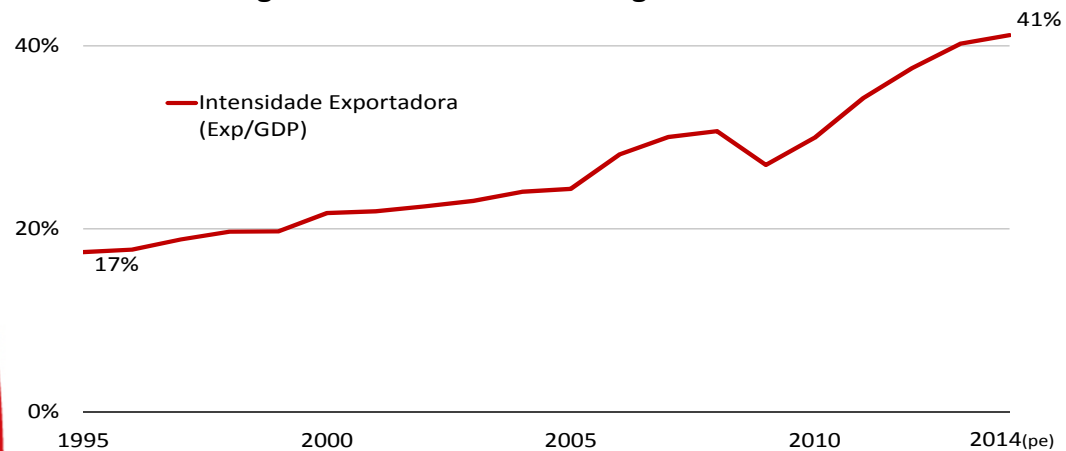


Source: INE - National Statistics

NSRF Results

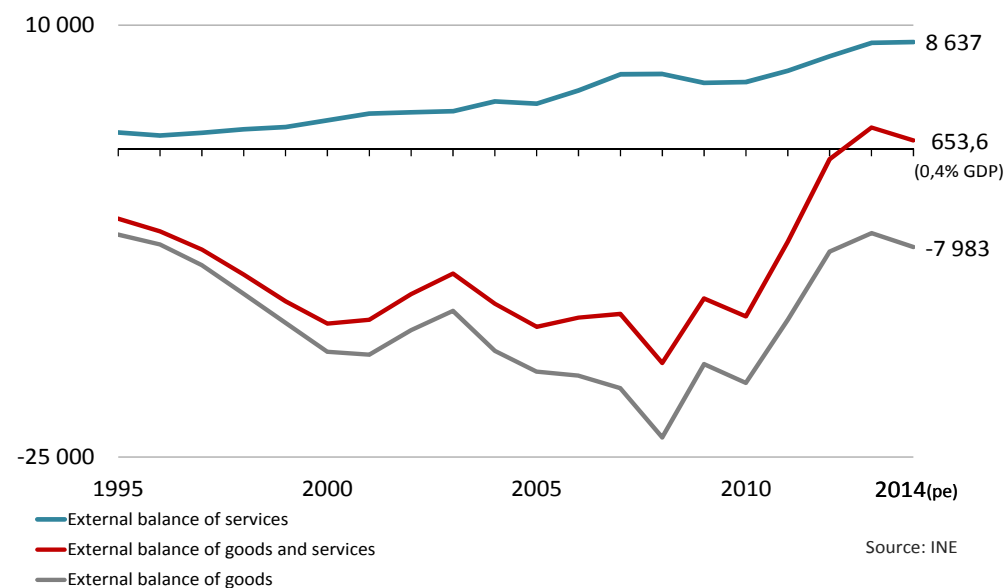
The Portuguese economy specialization pattern

Portuguese International Trade in goods and services



Source: INE

Balance of goods and services 1995 - 2014

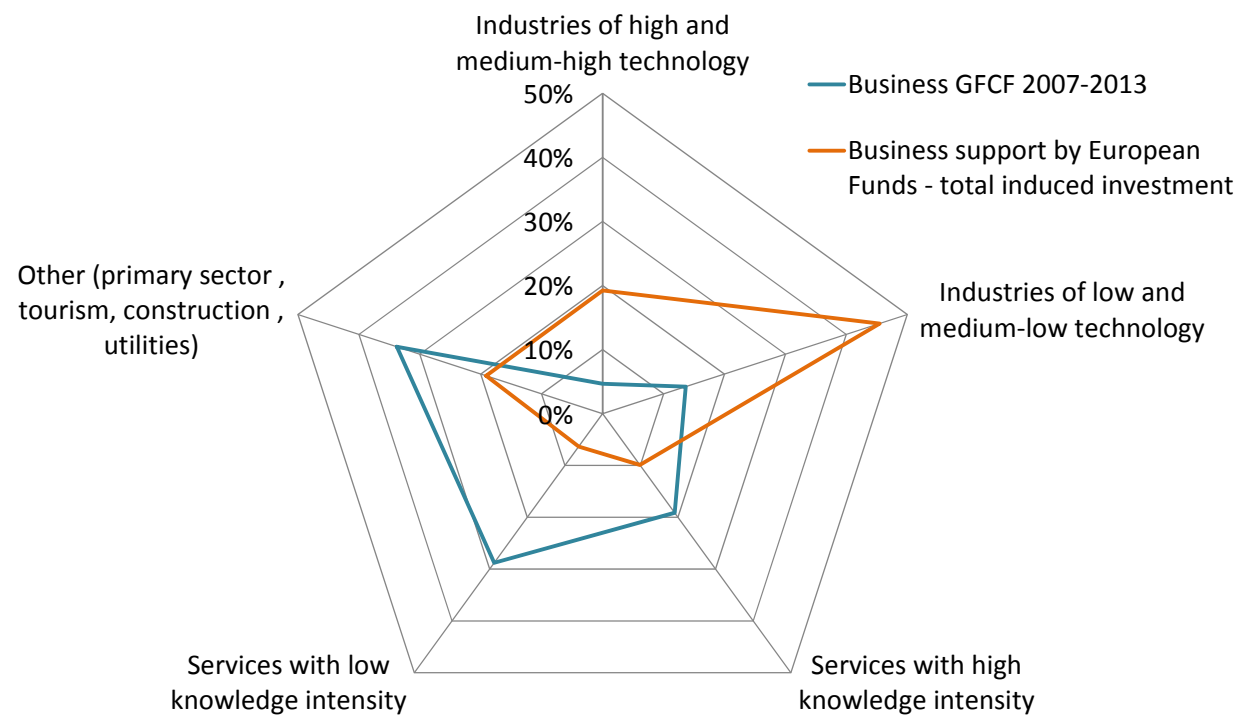


Source: INE

NSRF Results

The Portuguese economy specialization pattern

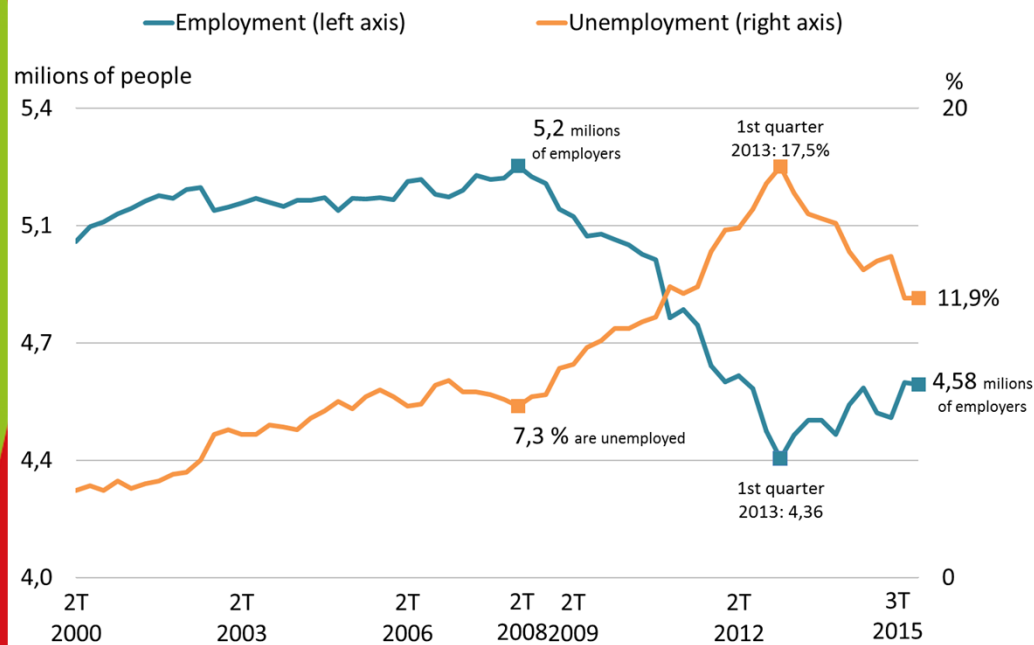
Share of sector in GBCF for Portuguese Economy in 2013 and in NSRF incentive schemes approvals until December 2014



NSRF Results

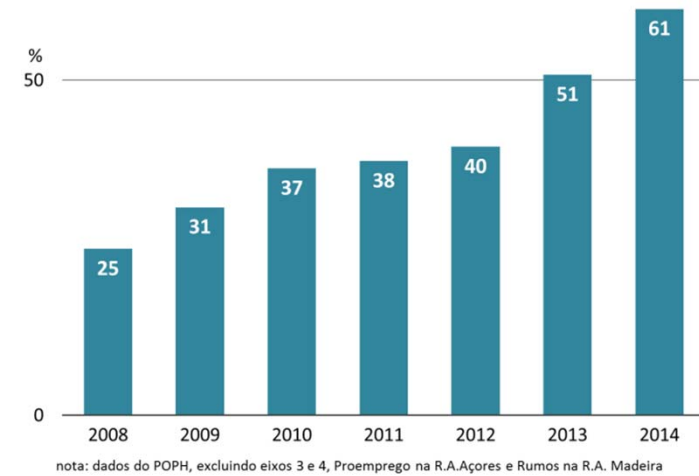
Employment and Social inclusion

Portuguese Labour Market Context

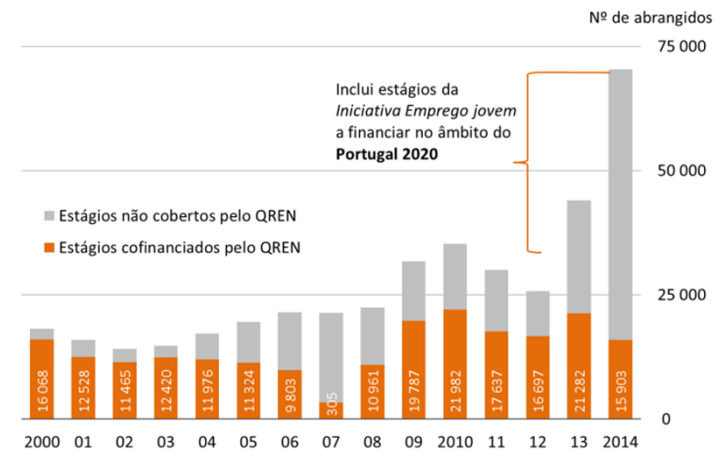


Source: INE

% ESF beneficiaries unemployed



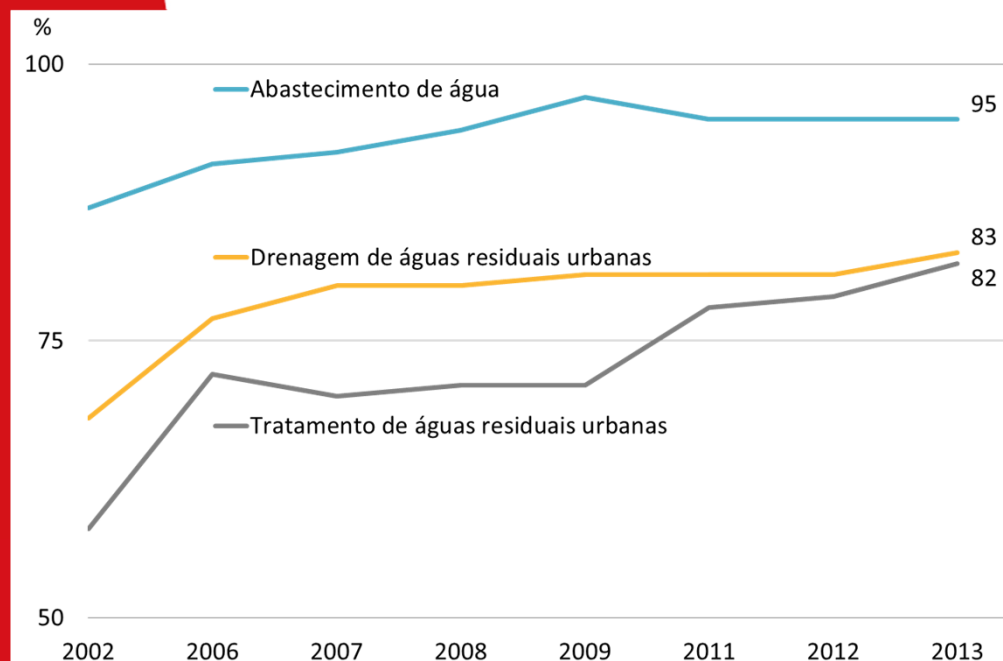
Relevance of NSRF for supporting Internships (IEFP)



NSRF Results Territorial Enhancement

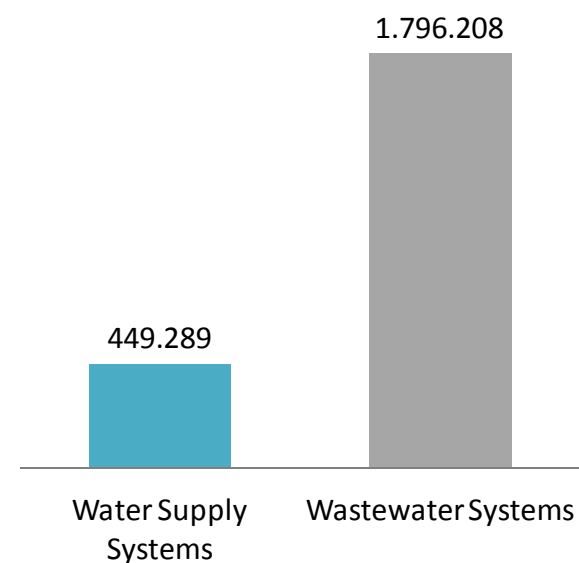
Water Supply and Wastewater treatment in Portugal and the NSRF Support

Population served by water supply and wastewater systems in Portugal

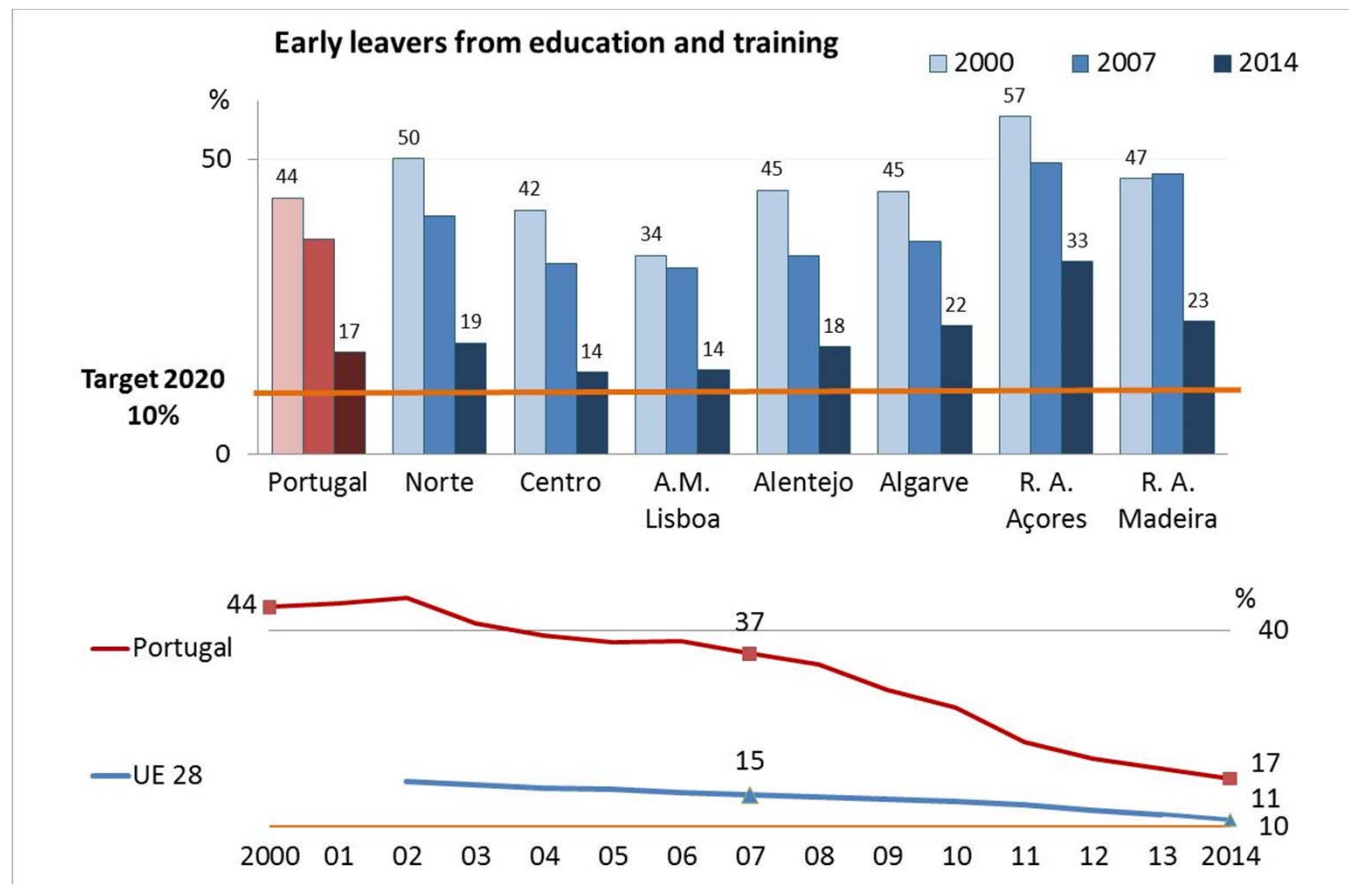


Source: ERSAR

NSRF Indicators, december 2014 Increase of population served in...

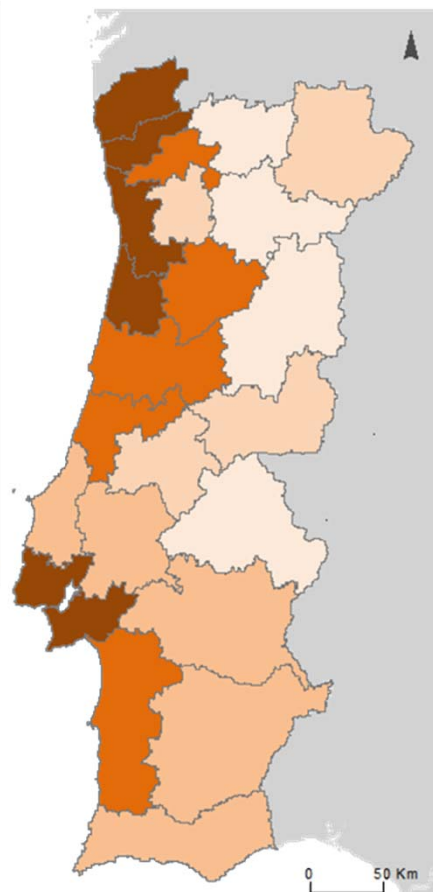
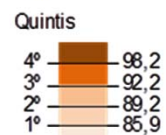
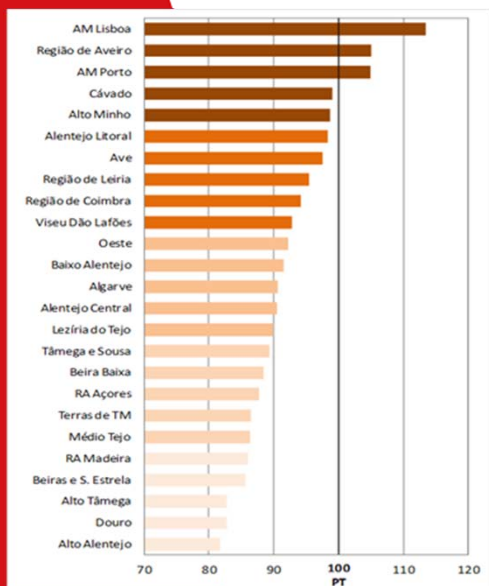


NSRF Results Education

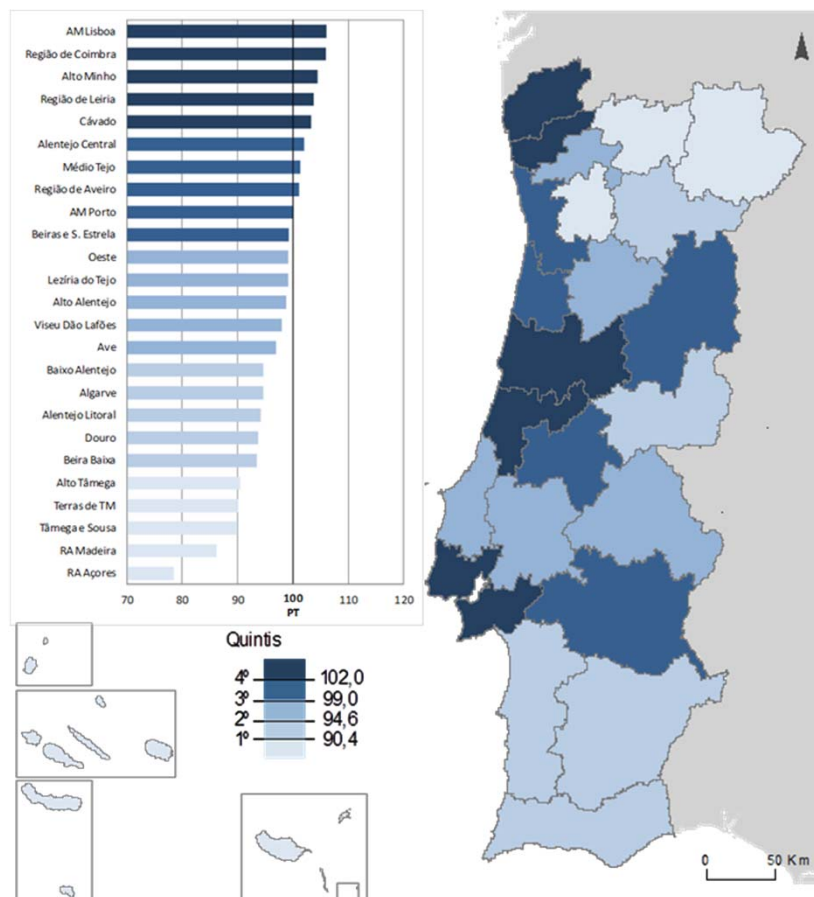
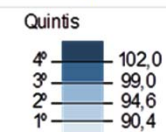
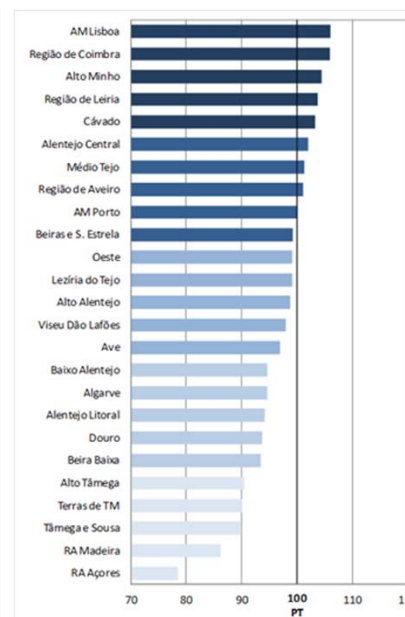


Competitiveness & Cohesion – ISDR 2013

Competitiveness

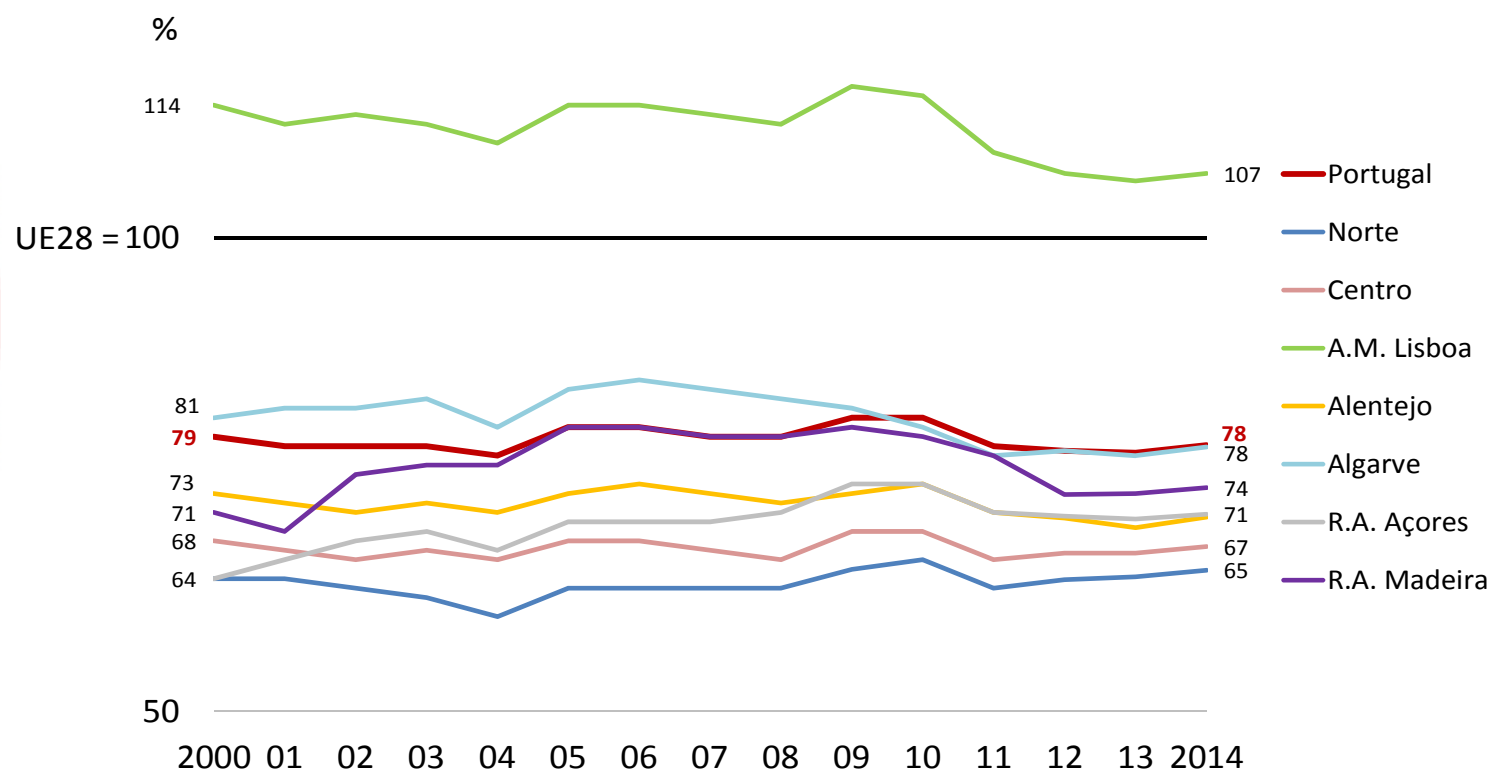


Cohesion



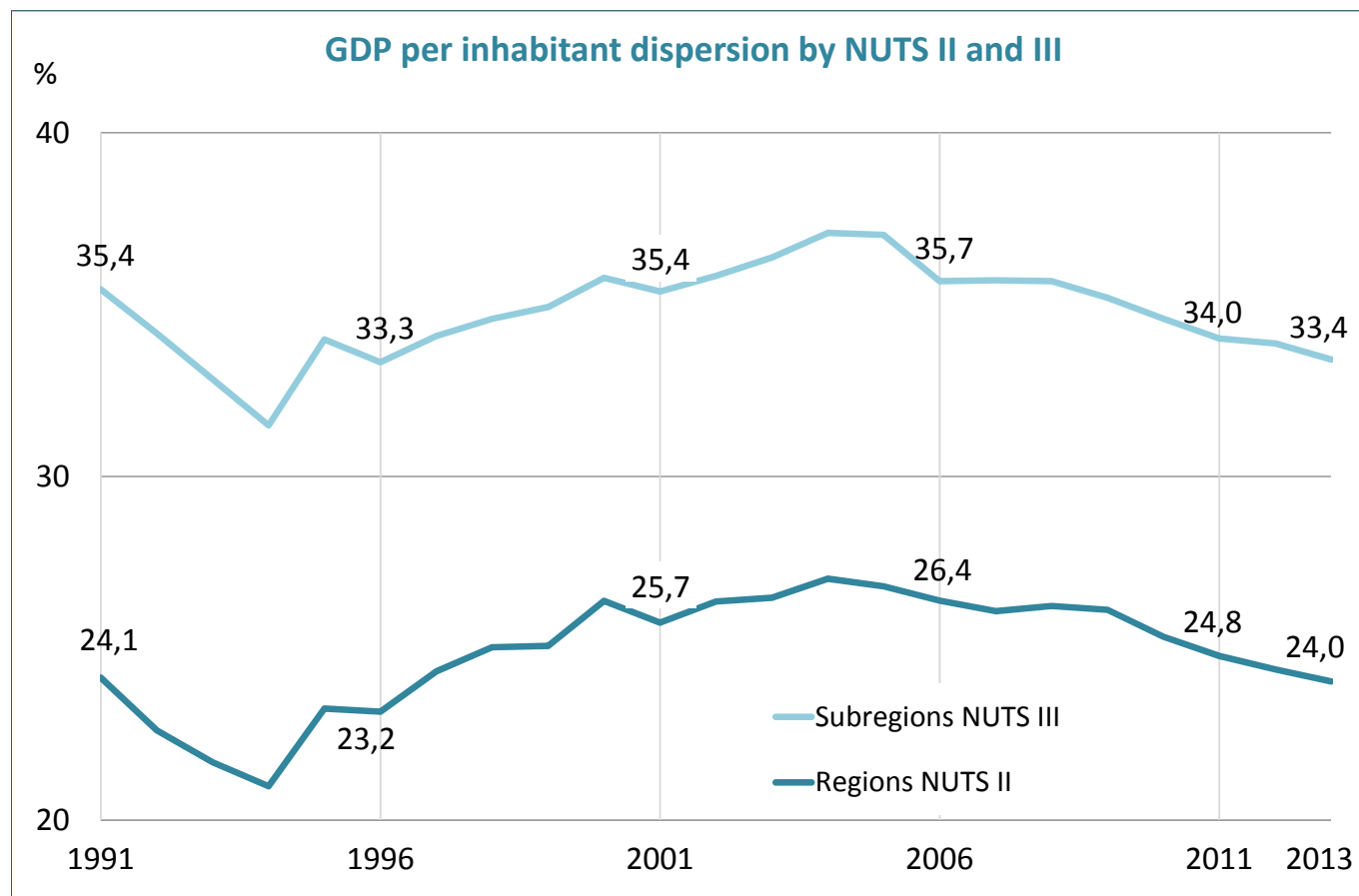
GDP per inhabitant

GDP per inhabitant PPS (EU28 = 100)



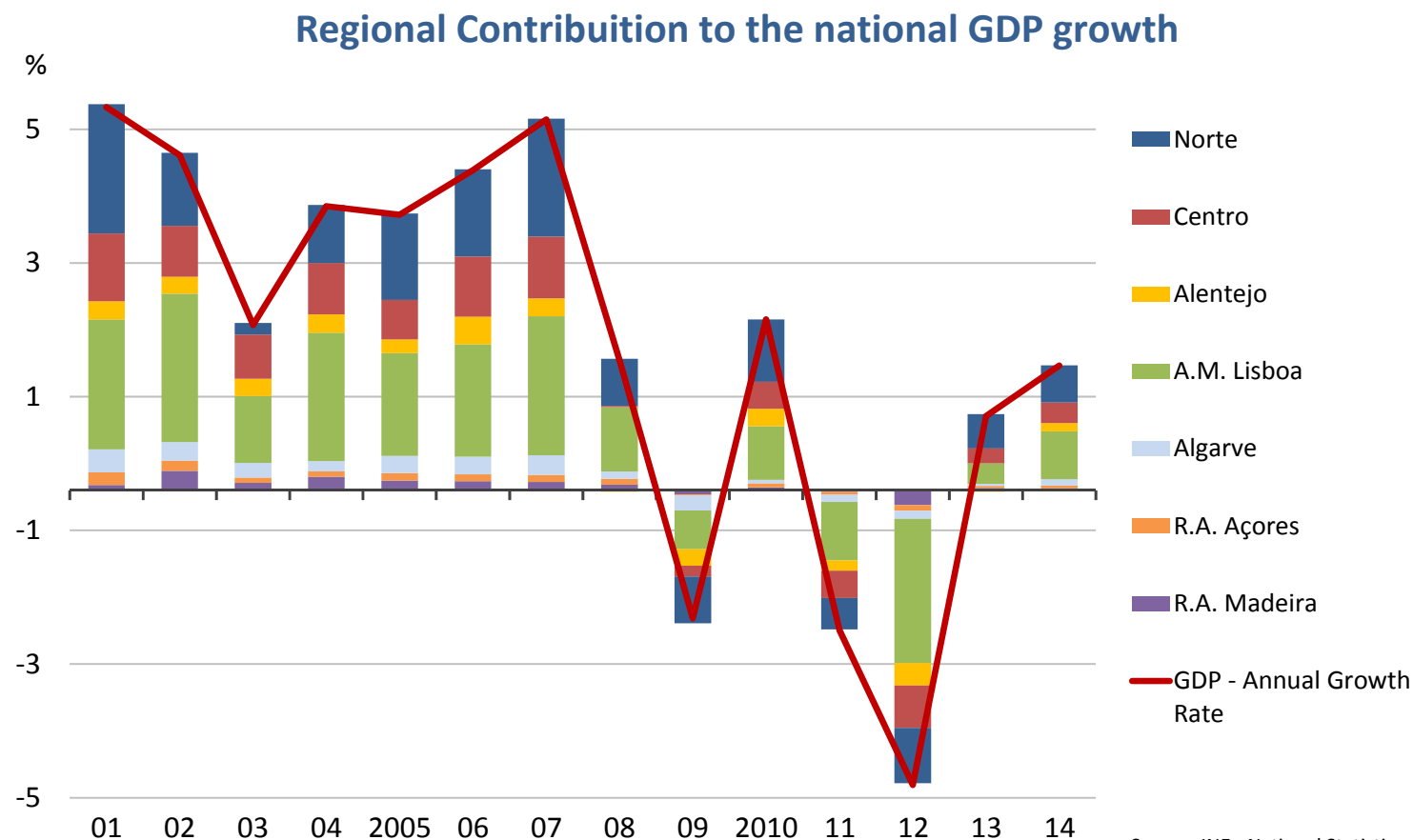
Source: Eurostat/INE

Internal dispersion of GDP



Source: INE – National Statistics and AD&C

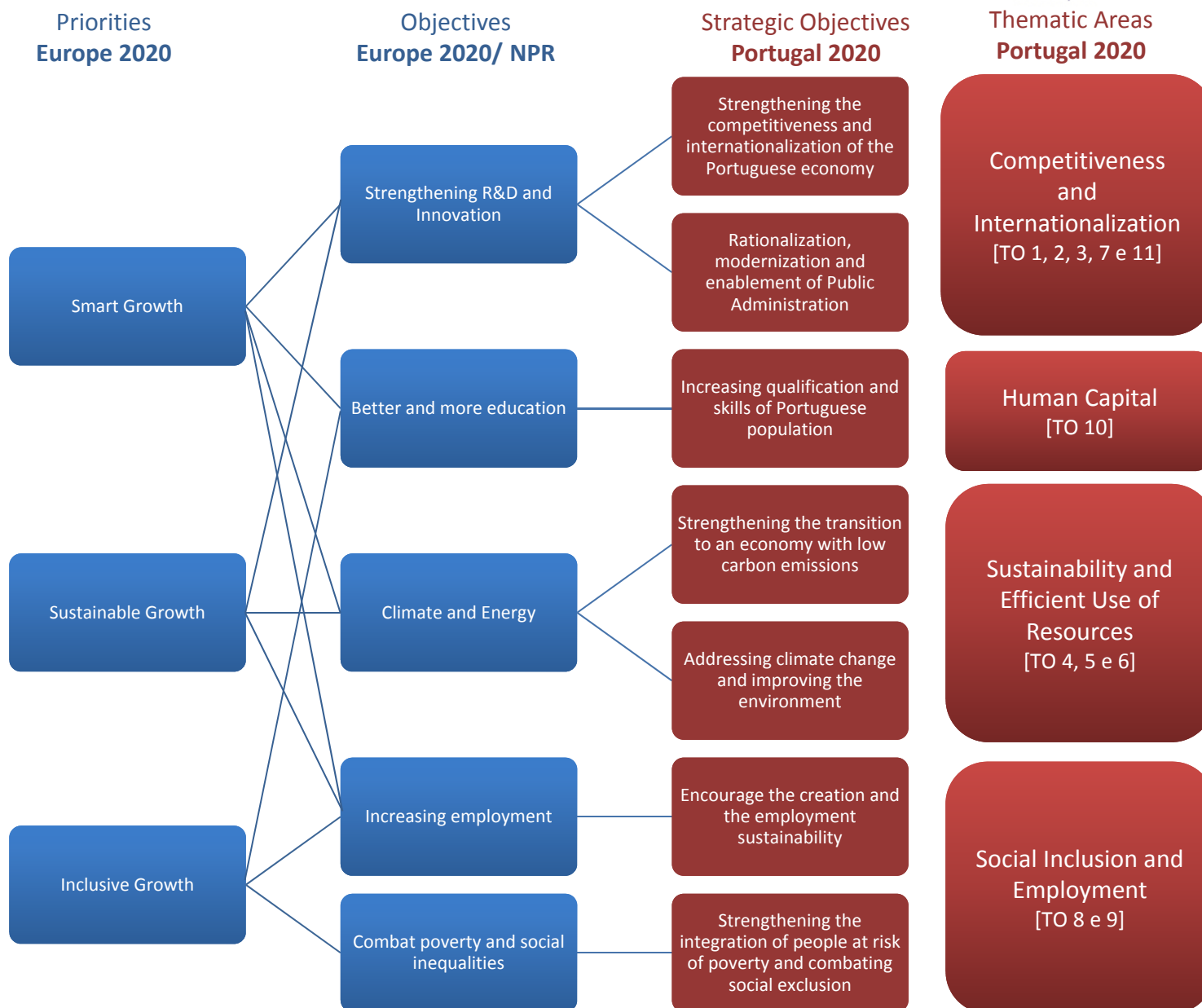
Regional Contribution to the GDP growth (current prices)



Source: INE - National Statistics

Source: INE - National Statistics

Strategic Framework of Portugal 2020



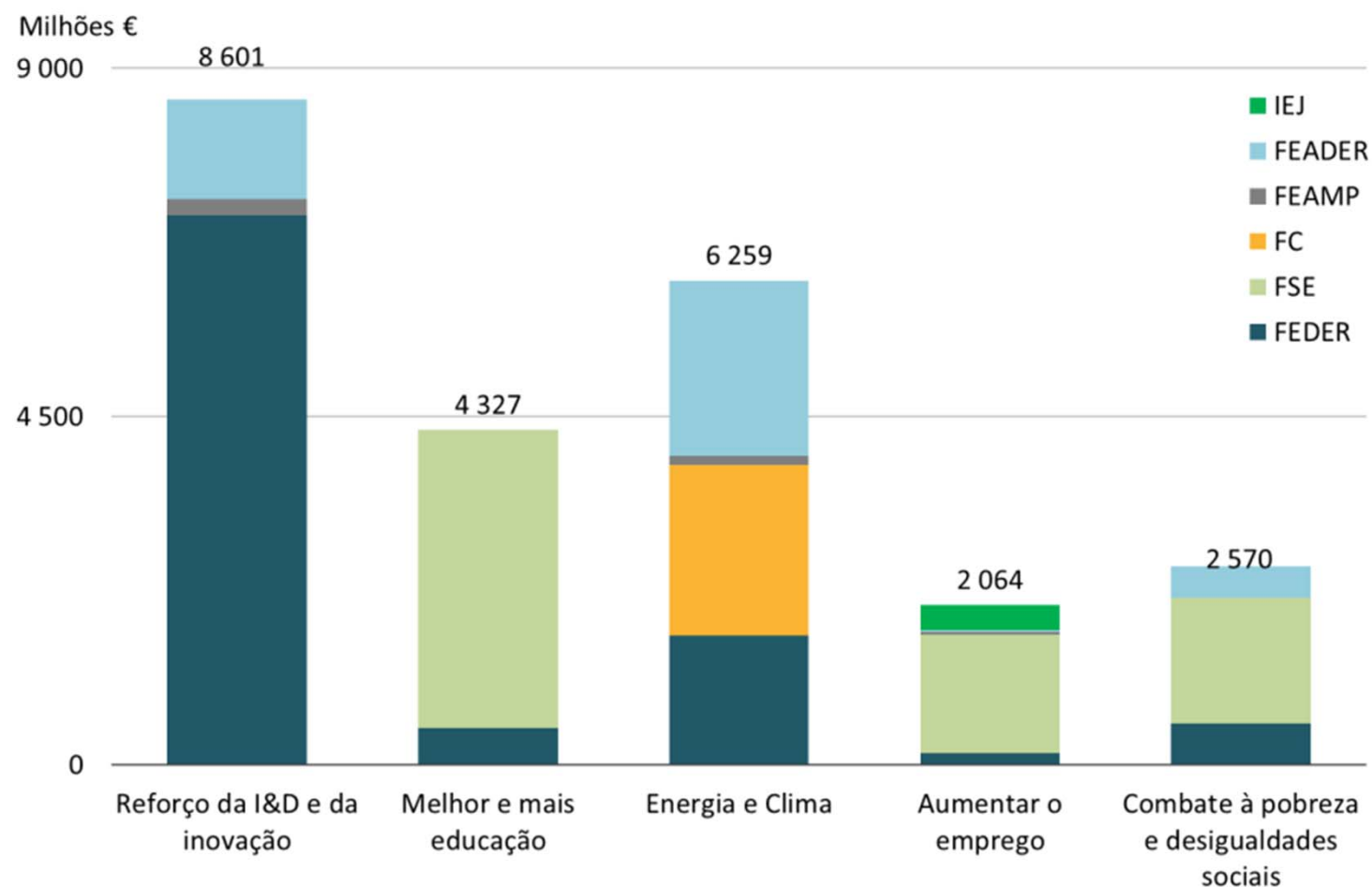
Portugal 2020 targets

Target	Indicators	2014 (NPR 2015)	Target PT 2020
Strengthening R&D and Innovation	Increasing combined public and private investment in R&D	1,36% ⁽¹⁾	Between 2,7% - 3,3%
Better and more education	Reducing school drop-out rates of the population aged 18-24	17,4%	10,0%
	Increasing the share of the population aged 30-34 having completed tertiary education	31,3%	40,0%
Climate and Energy	Reducing greenhouse gas emissions (% compared to 2005 without emissions non "European Trade Emissions")	-11,0% ⁽²⁾	+1,0%
	Increasing the share of renewable energy in final energy consumption	25,7% ⁽²⁾	31,0%
	Energy efficiency (% on primary energy consumption to 2005)	25,0% ⁽²⁾	20,0%
Increasing employment	Increasing the employment rate of the population aged 20-64	67,6%	75,0%
Combat poverty and social inequalities	Lifting people out of the risk of poverty and social exclusion (compared to 2008)	+106 thousand	- 200 thousand

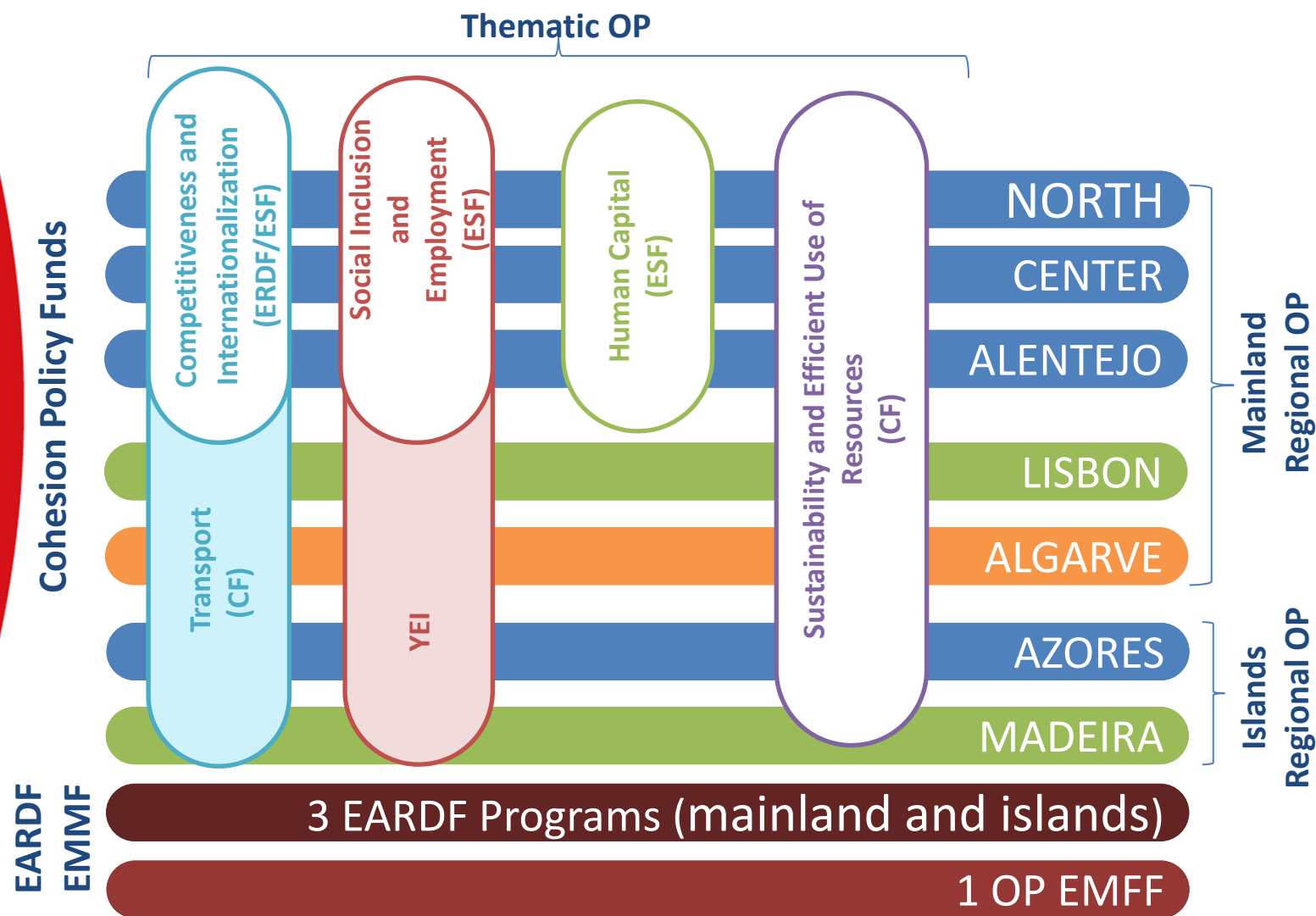
Legend:

(1) Provisional data, based on 2013 IPCTN ; (2) Data for 2013

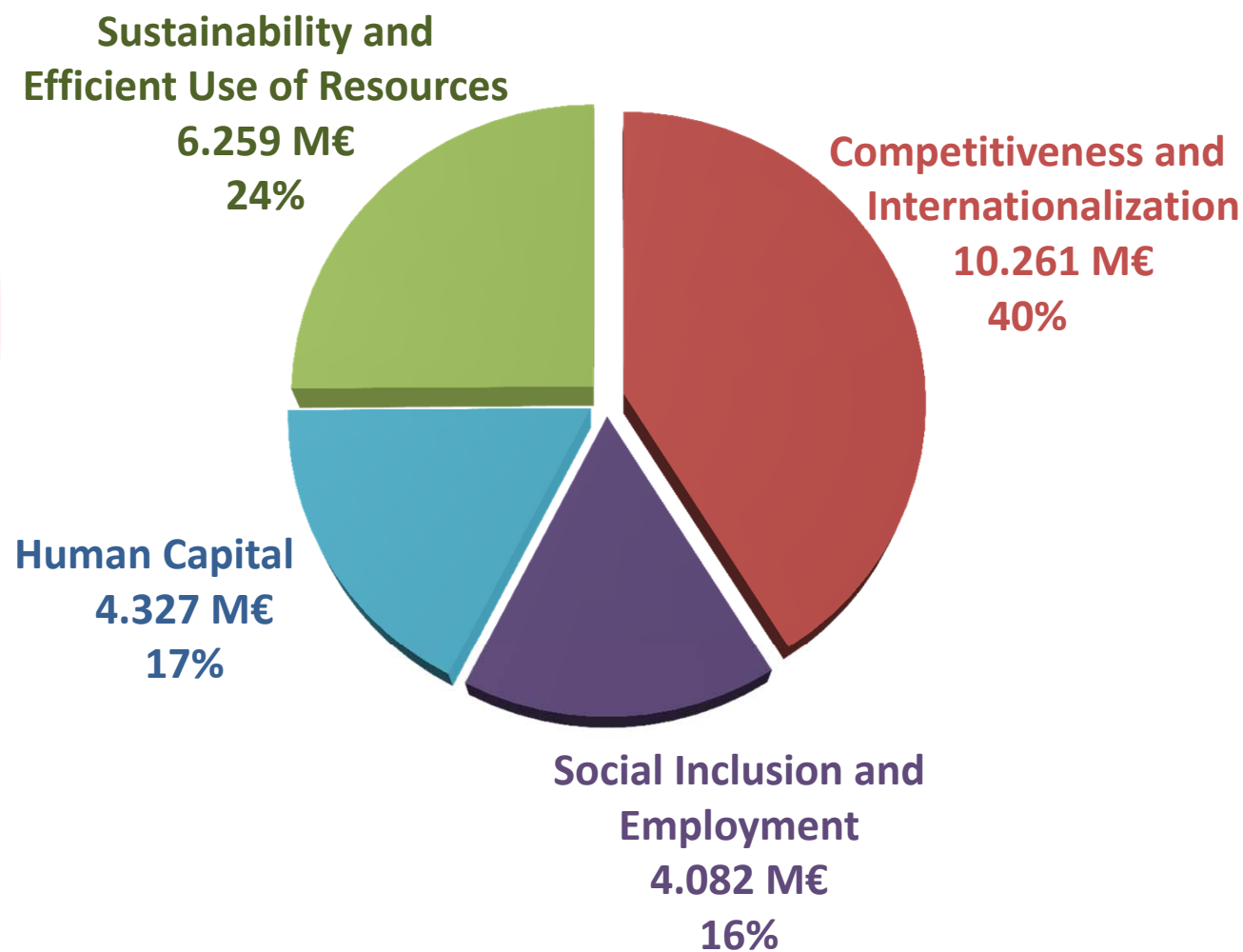
Portugal 2020 and NRP



PT 2020 Operational Structure



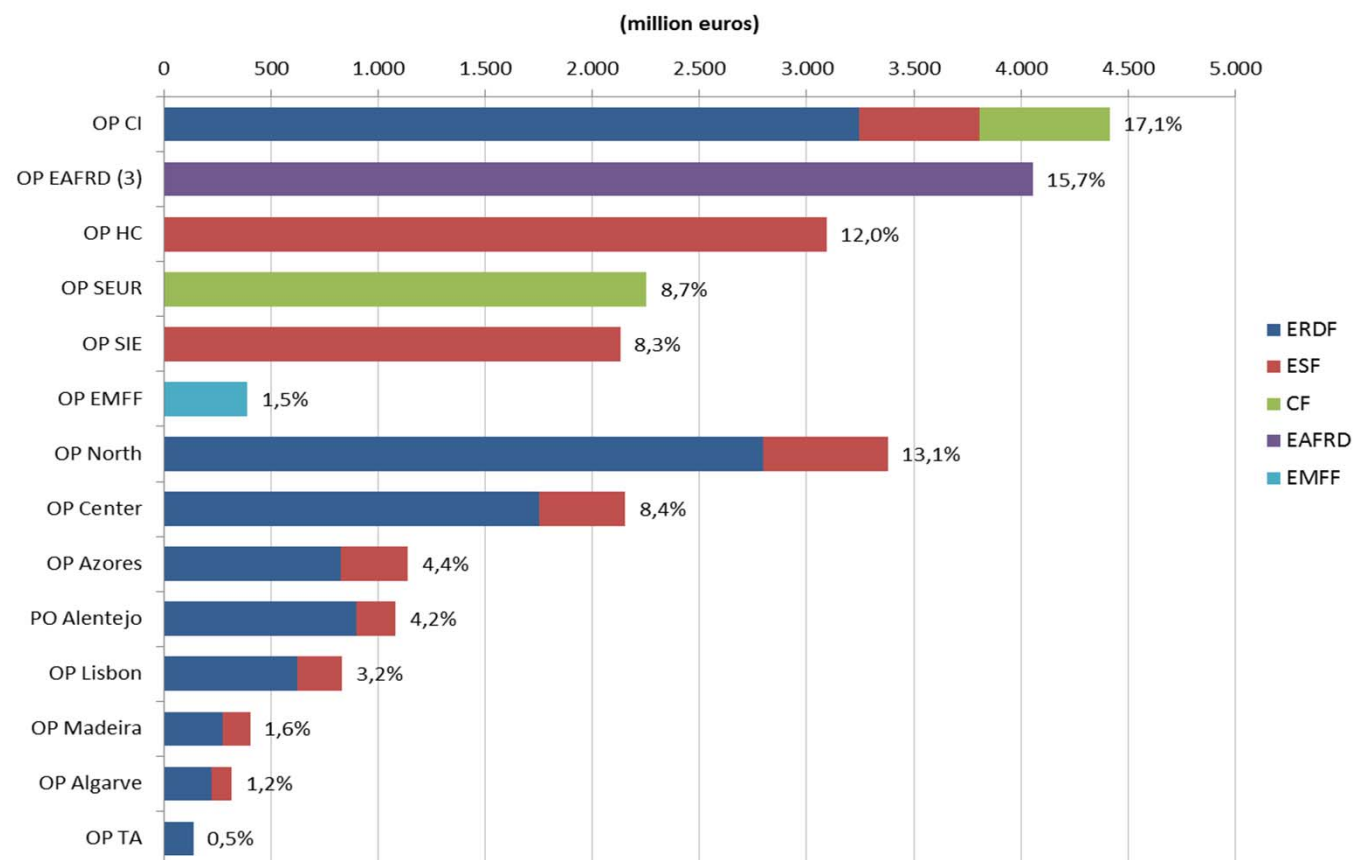
Portugal 2020: Thematic concentration in ESIF allocation



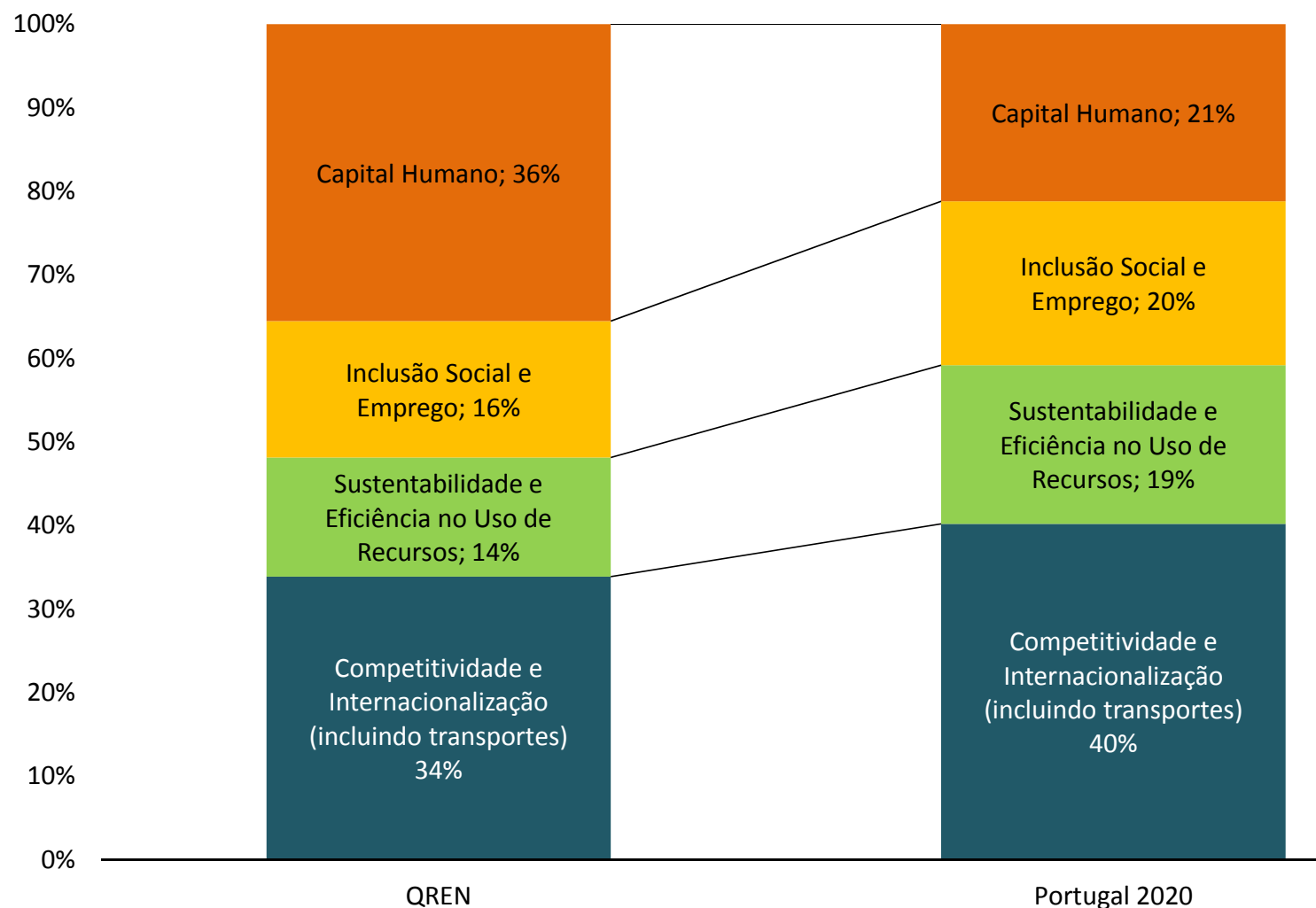
Indicative allocation of ESI by OP and Fund

Allocation ESIF = 25.793 M€

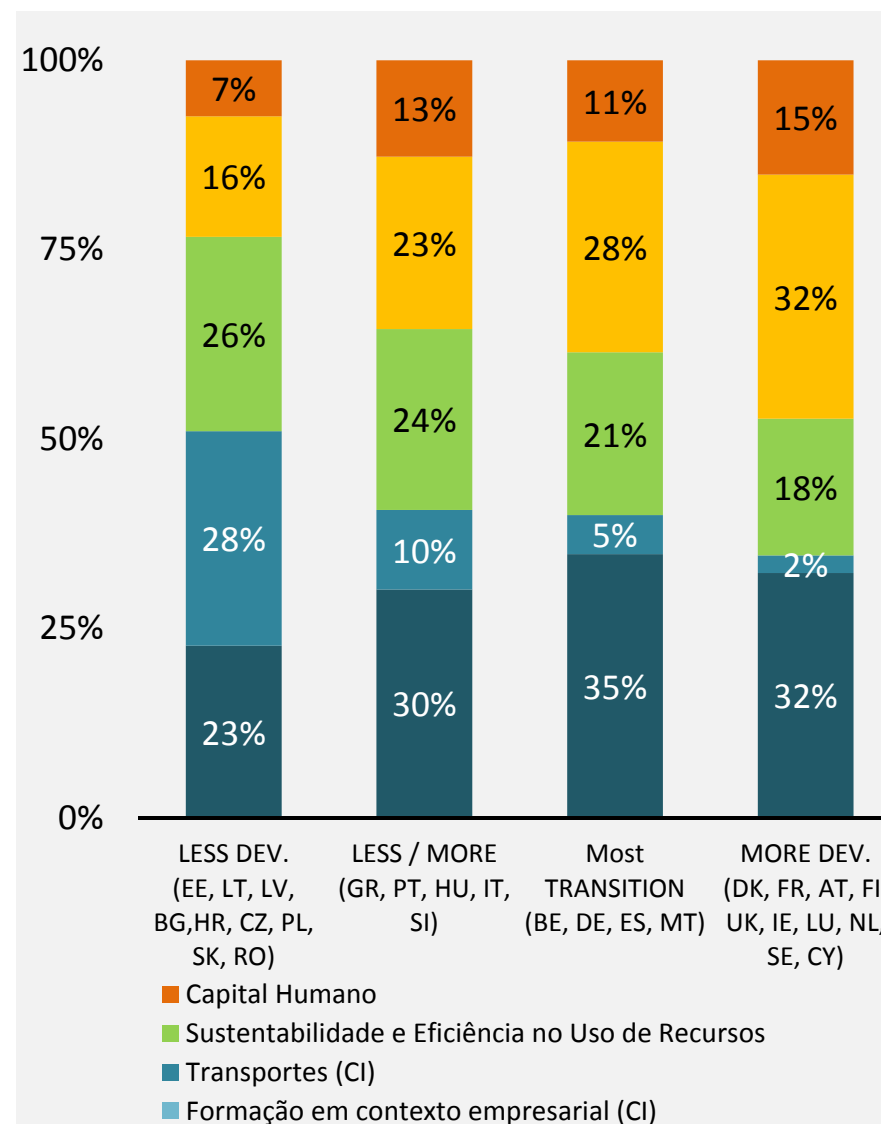
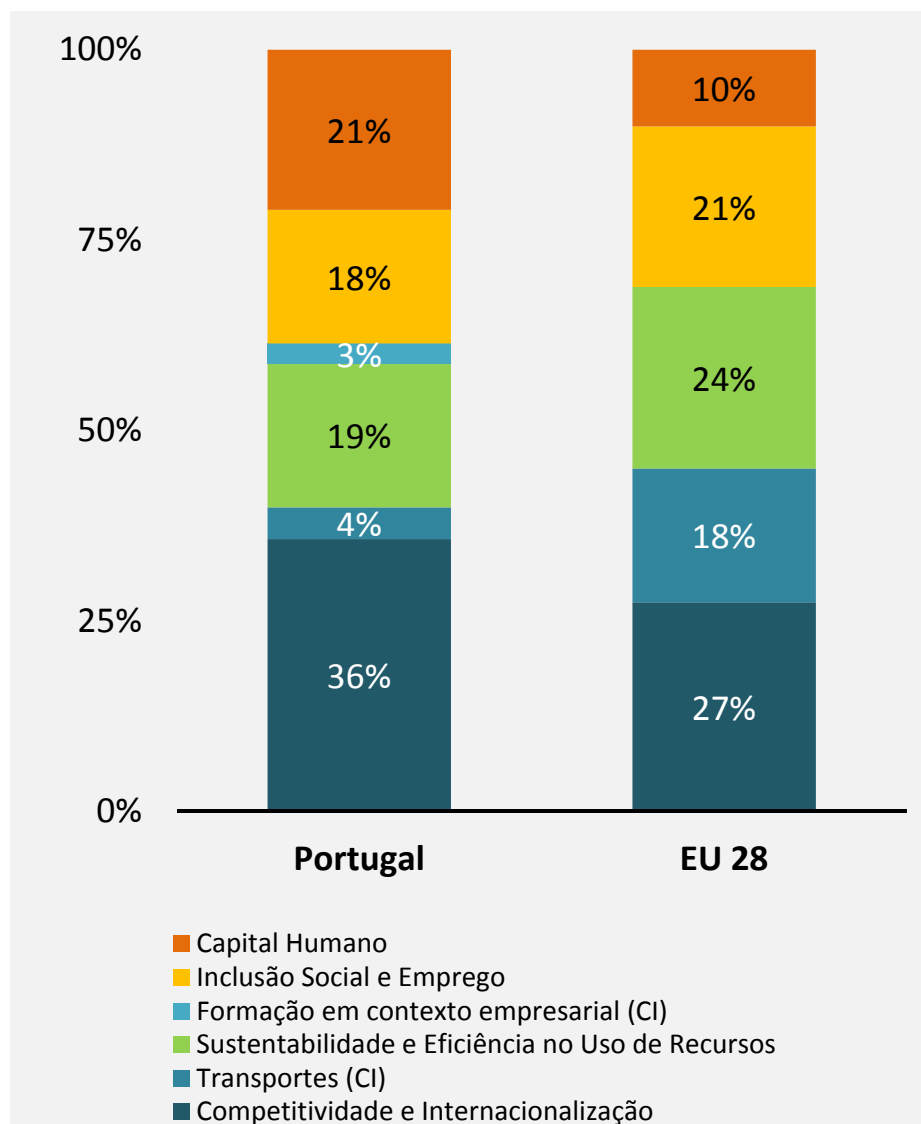
Allocation Cohesion Policy Funds= 21.342 M€



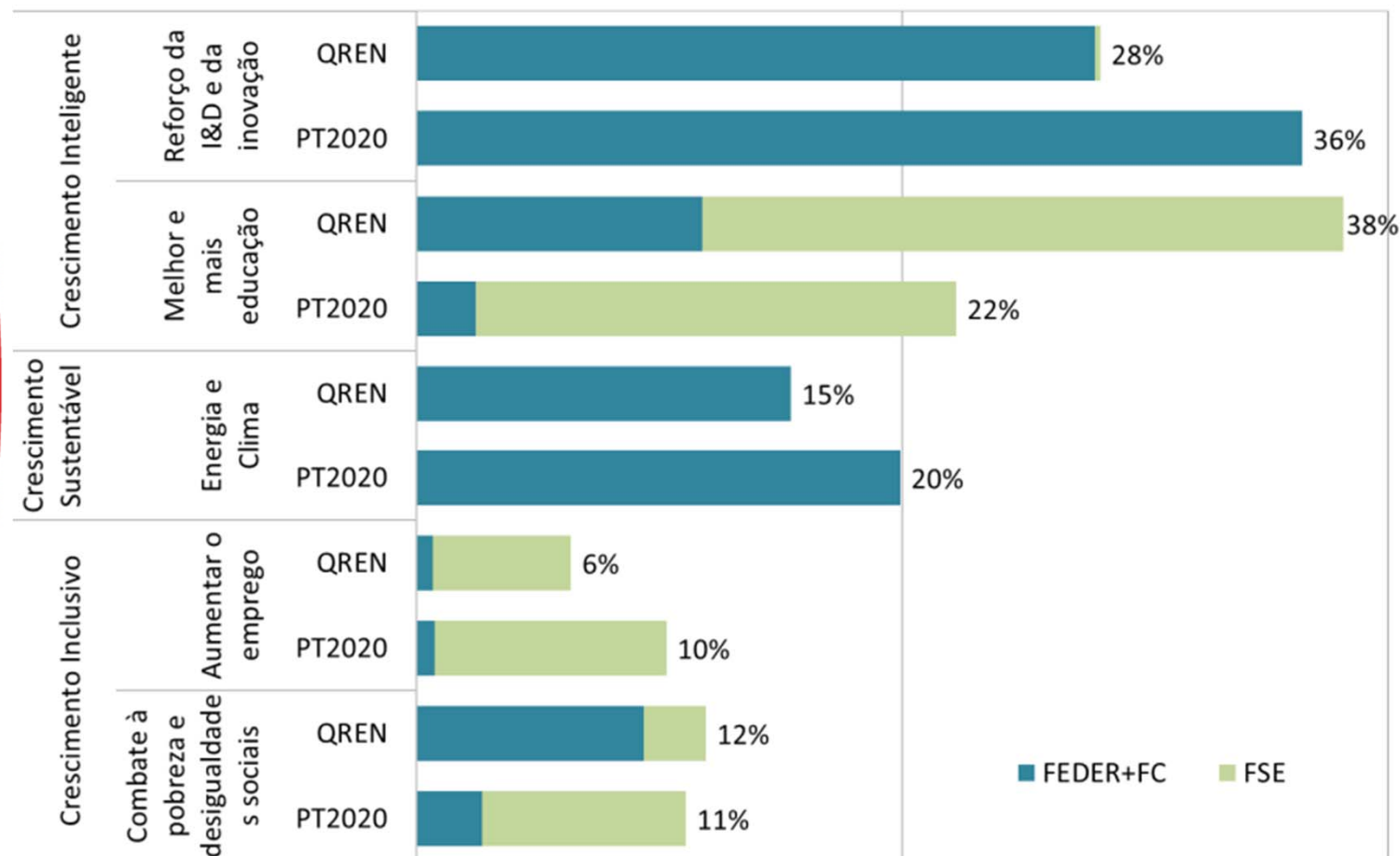
Allocation per domain: NSRF vs Portugal 2020



Allocation per domain: Portugal vs EU28



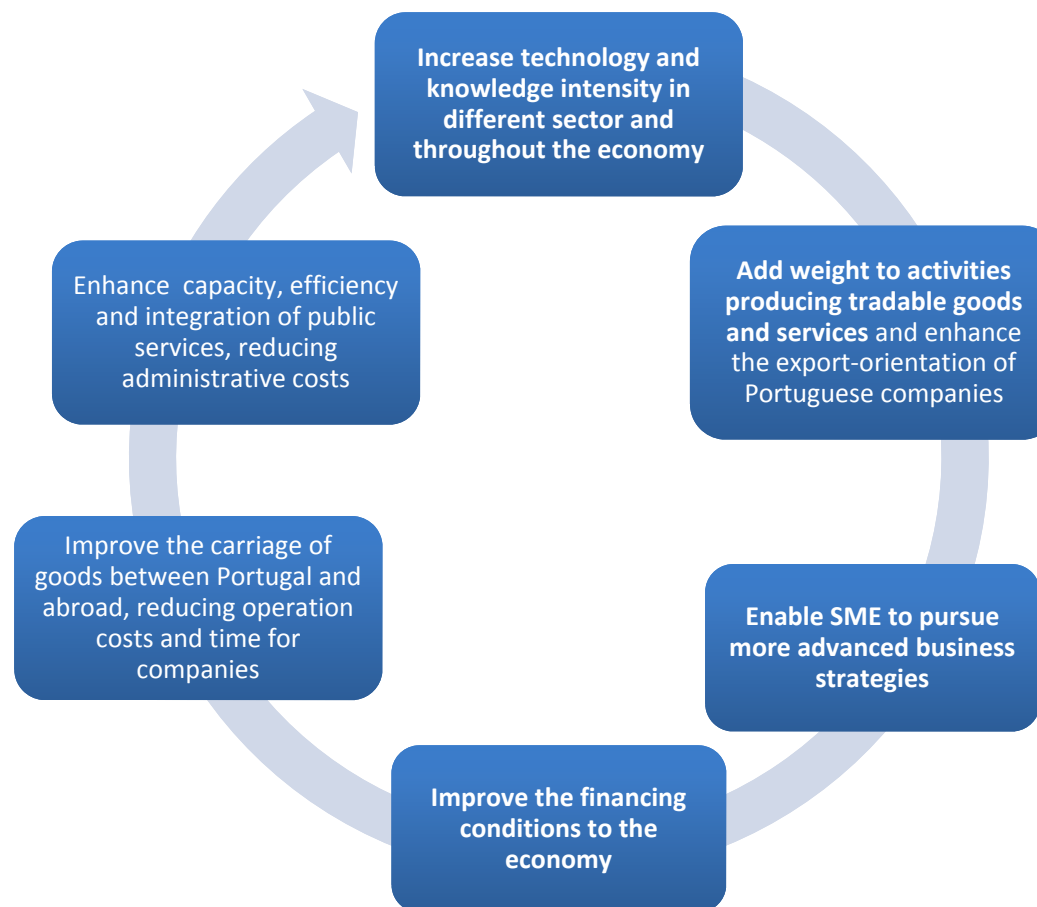
EU Funds and NRP



Source: AD&C

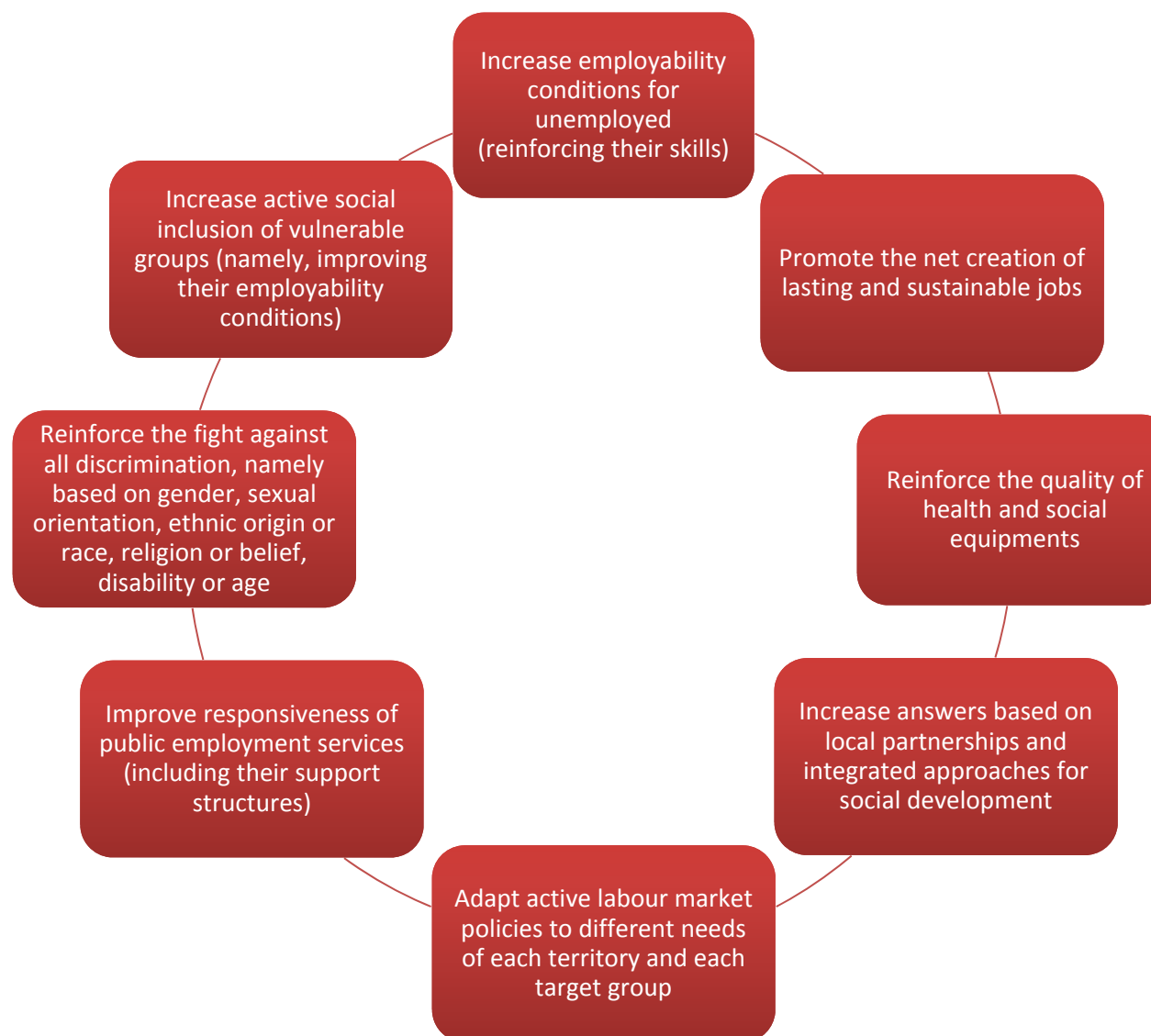
Competitiveness and Internationalization

Strategic objectives



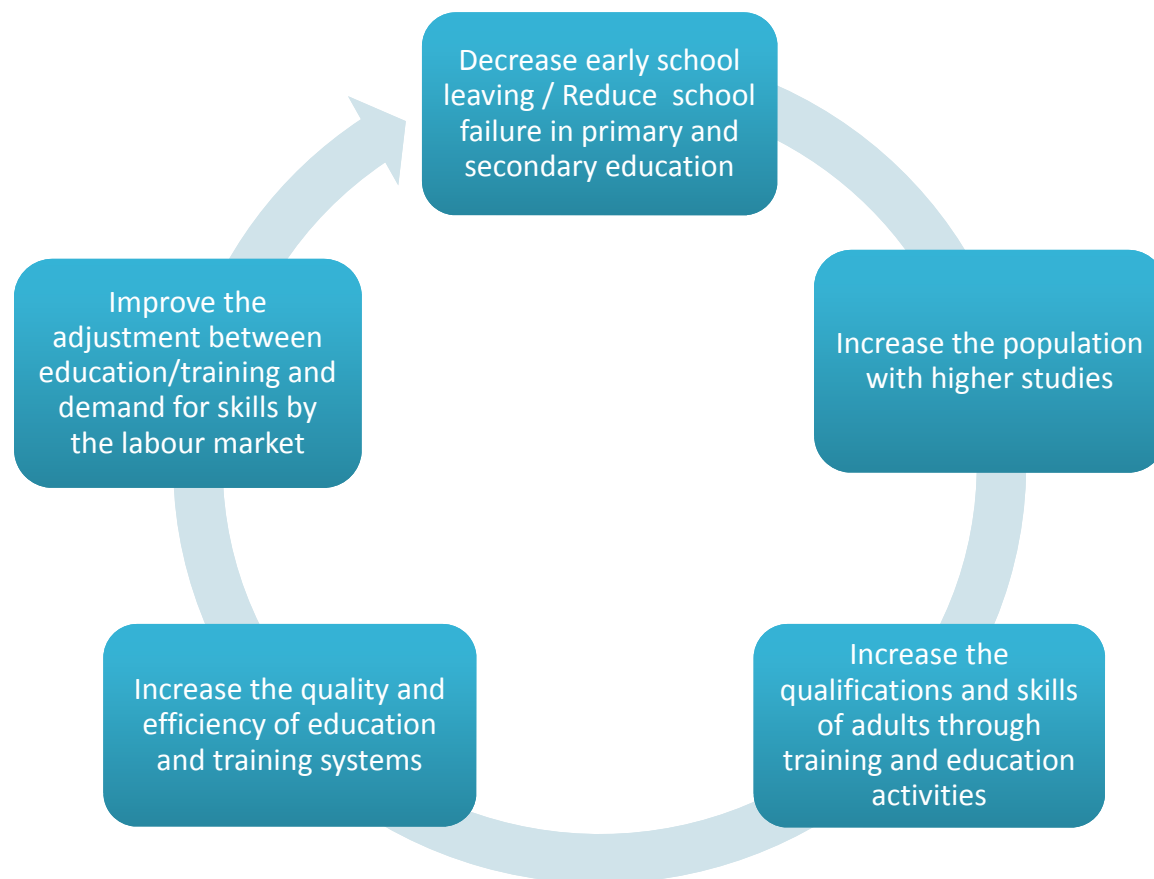
Social Inclusion and Employment

Strategic objectives



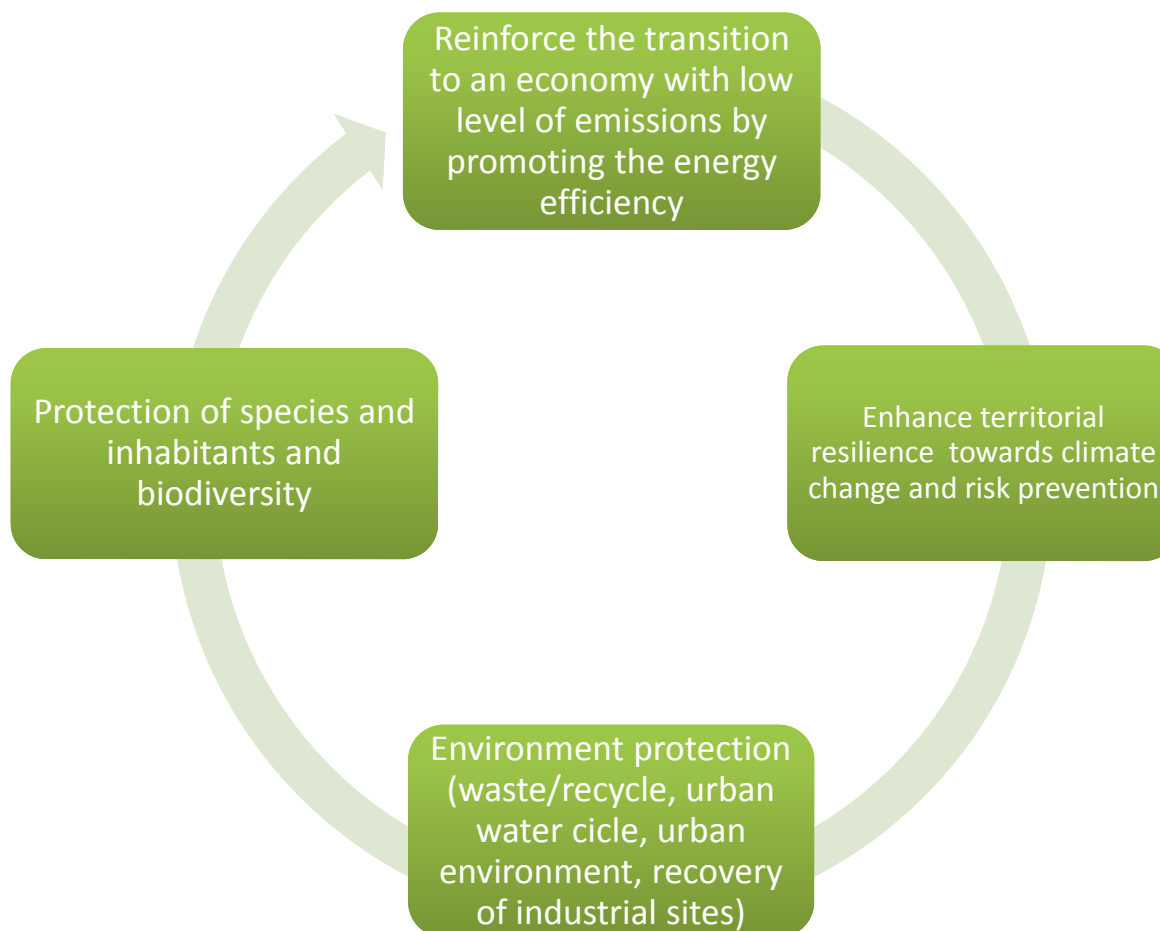
Human Capital

Strategic objectives

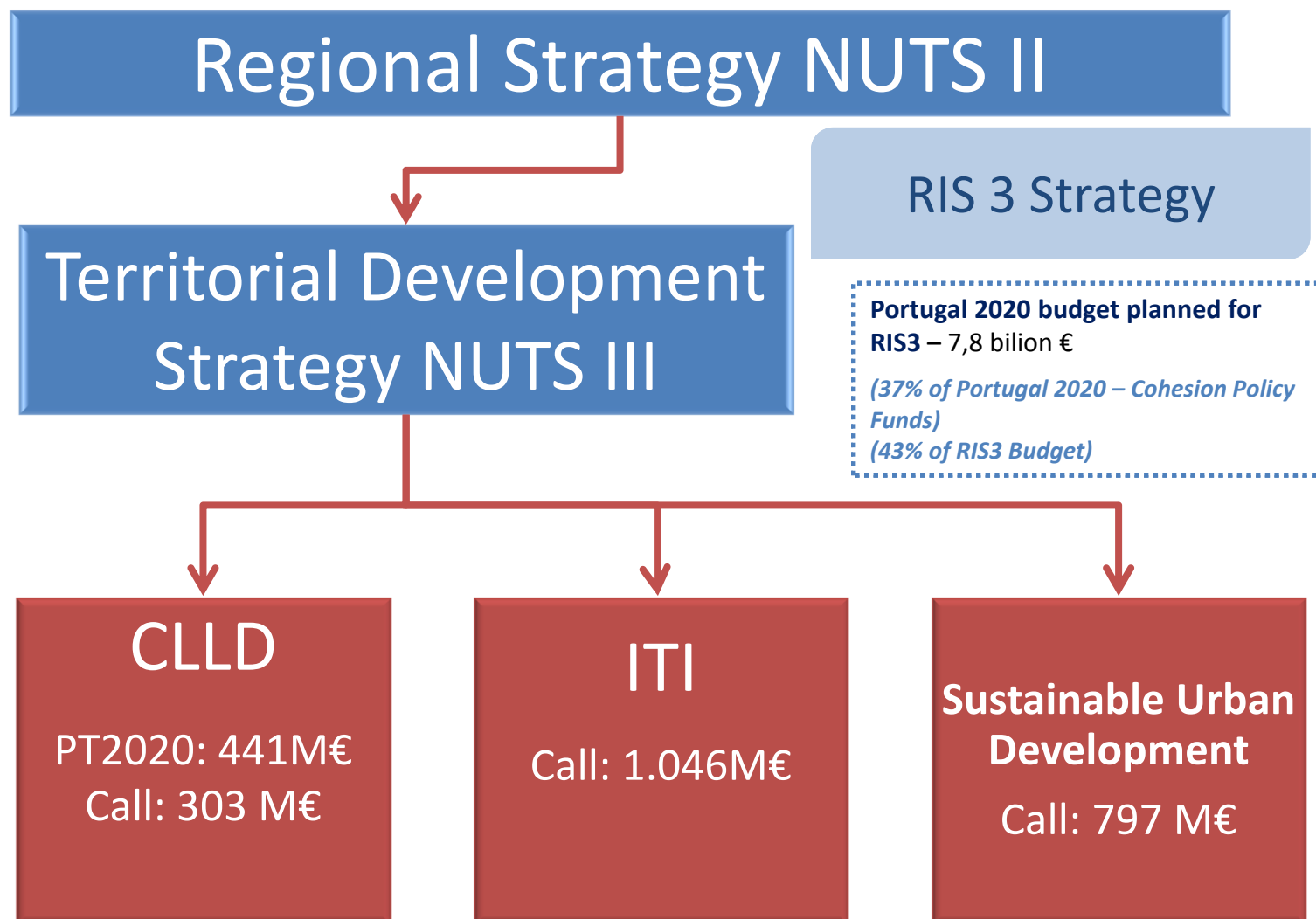


Sustainability and Efficient Use of Resources

Strategic objectives



Portugal 2020 Territorial Approach



Portugal 2020 Territorial Approach

Territorial Development Strategy

CLLD – Community-Led Local Development

- Implemented through Local Development Strategies (LDS)
- Territories of EAFRD and EMFF LAG (complemented by urban territories relevant to the urban-rural and urban- coastal integration)
- Urban Disadvantages Territories integrated in the Metropolitan Areas of Lisboa and Porto and urban centres as defined in the territorial plans (PNPOT/PROT)

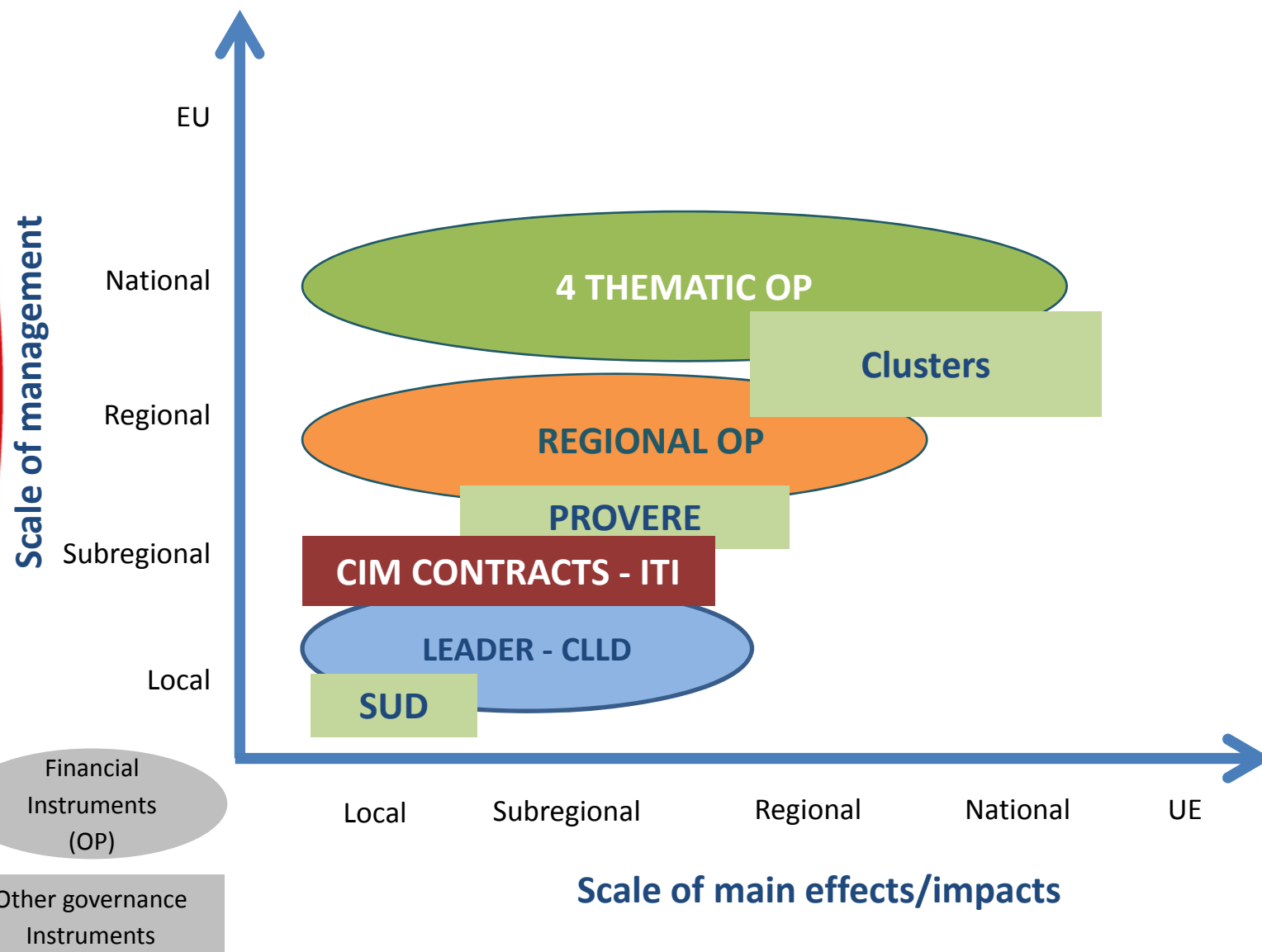
ITI – Integrated territorial investment

- Implemented through Pacts for the Territorial Cohesion and Development
- Each NUTS III of Portugal mainland

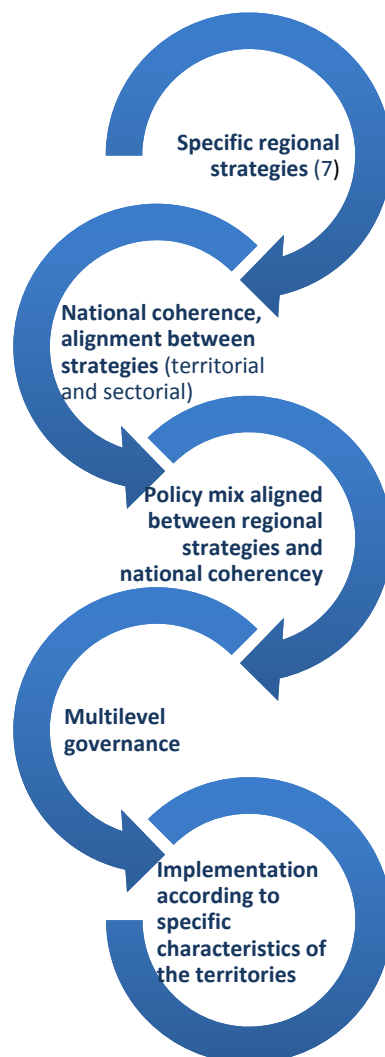
AIDUS – Integrated Sustainable Urban Development Actions

- Metropolitan Areas of Lisboa and Porto e urban centres as defined in the territorial plans (PNPOT/PROT)

Main governance instruments: Portugal 2020 (2014-)



RIS3 a priority in Portugal 2020



TO 1 calls
full aligned with the RIS 3
thematic priorities

Other TO calls
preferentially oriented to
RIS3 thematic priorities



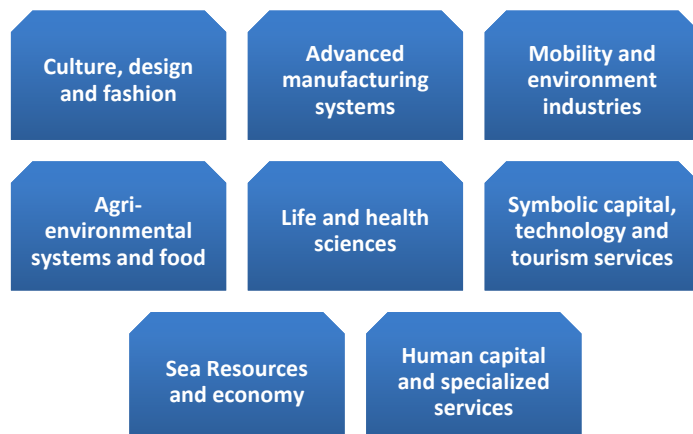
Specific calls for answer to
specific territorial priorities

Plus score and
complementarity with
other European policy
instruments
(e.g. Horizon 2020)

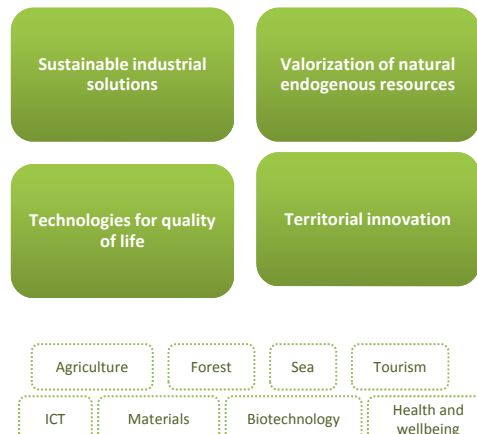


RIS3 Regional Thematic Priorities

Norte Priorities



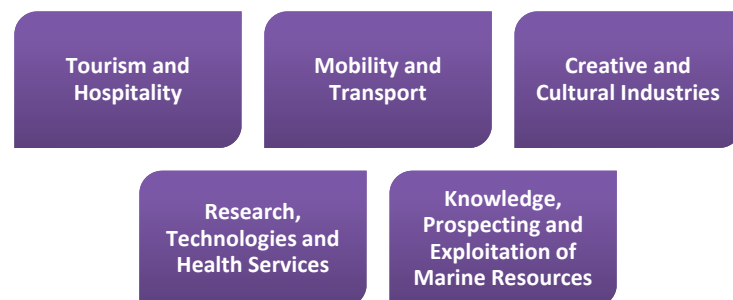
Centro Priorities



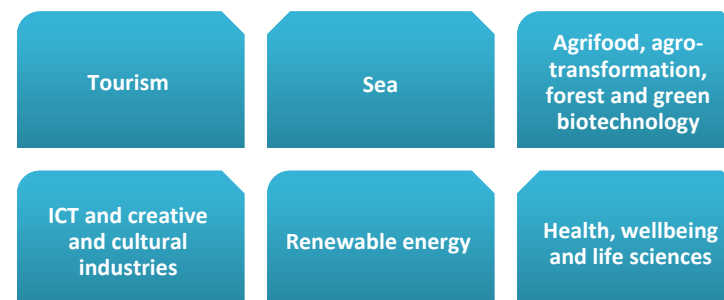
Alentejo Priorities



Lisboa Priorities



Algarve Priorities



Lessons learnt ...




The need of persistent policies:


- Results takes time;



The need to be selective



The need to evaluate the results (material/immaterial, short and long term)

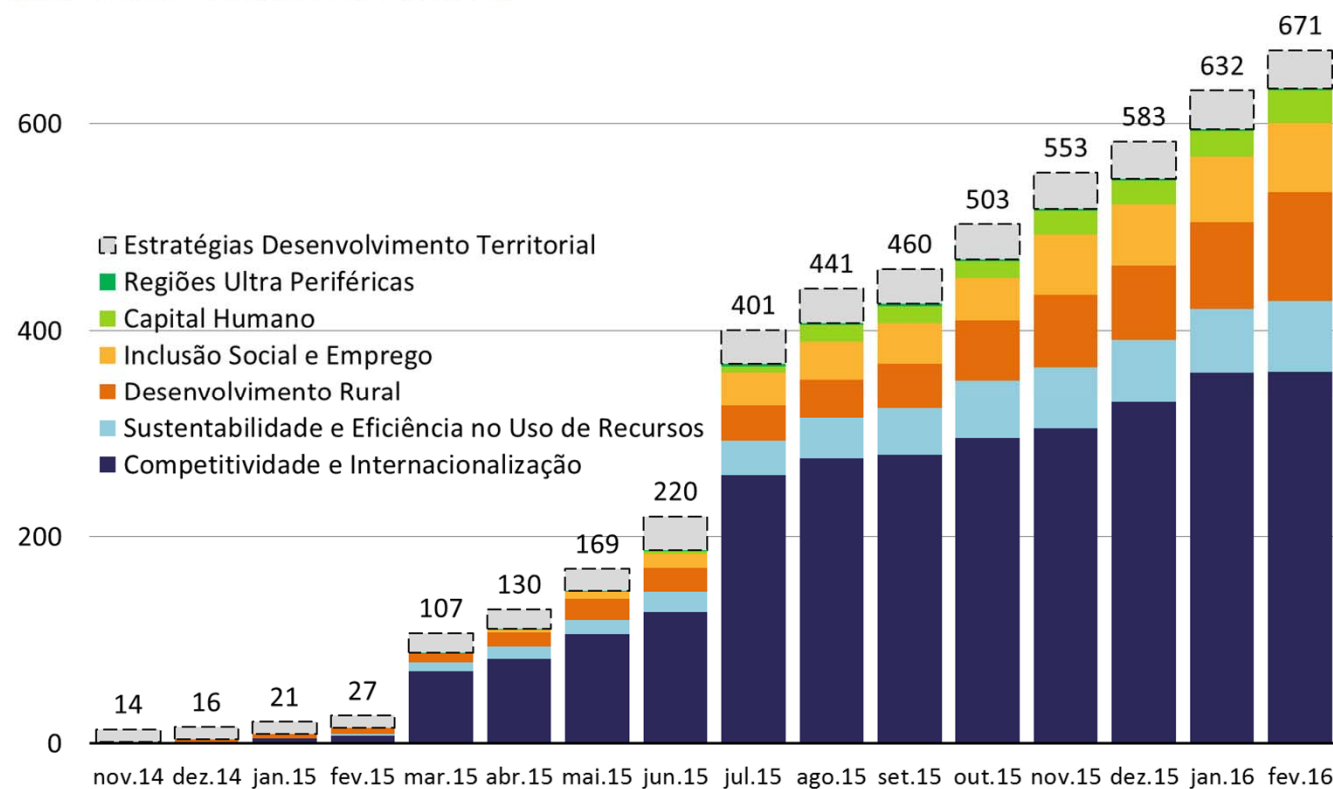


The complexity to find the right balance between Focus (results, contribution to upper objectives – NRP, EUROPA 2020) and **Flexibility** (territorial synergies).

Implementation of Portugal 2020

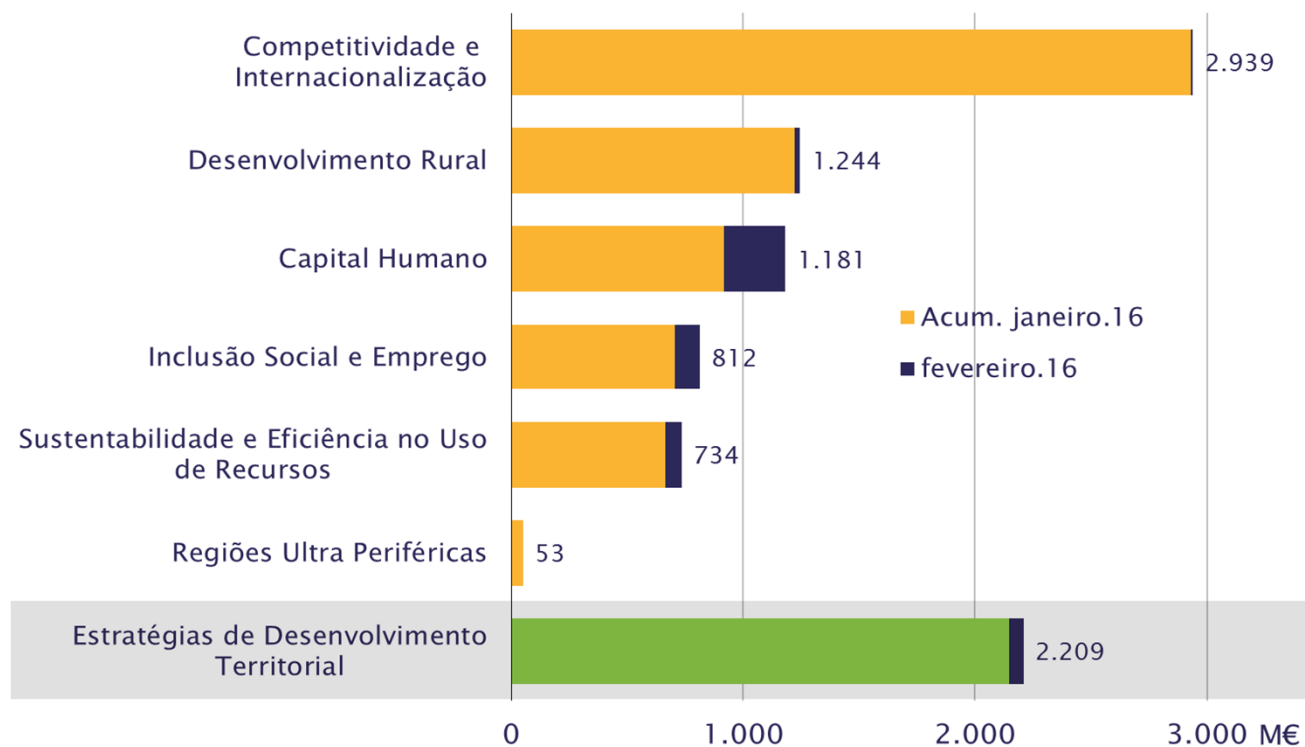
More than 600 calls

**Evolução mensal do número de concursos abertos
(não inclui Assistência Técnica)**



More than 9 bi€ of ESIF available in calls

Dotações de fundos colocadas a concurso

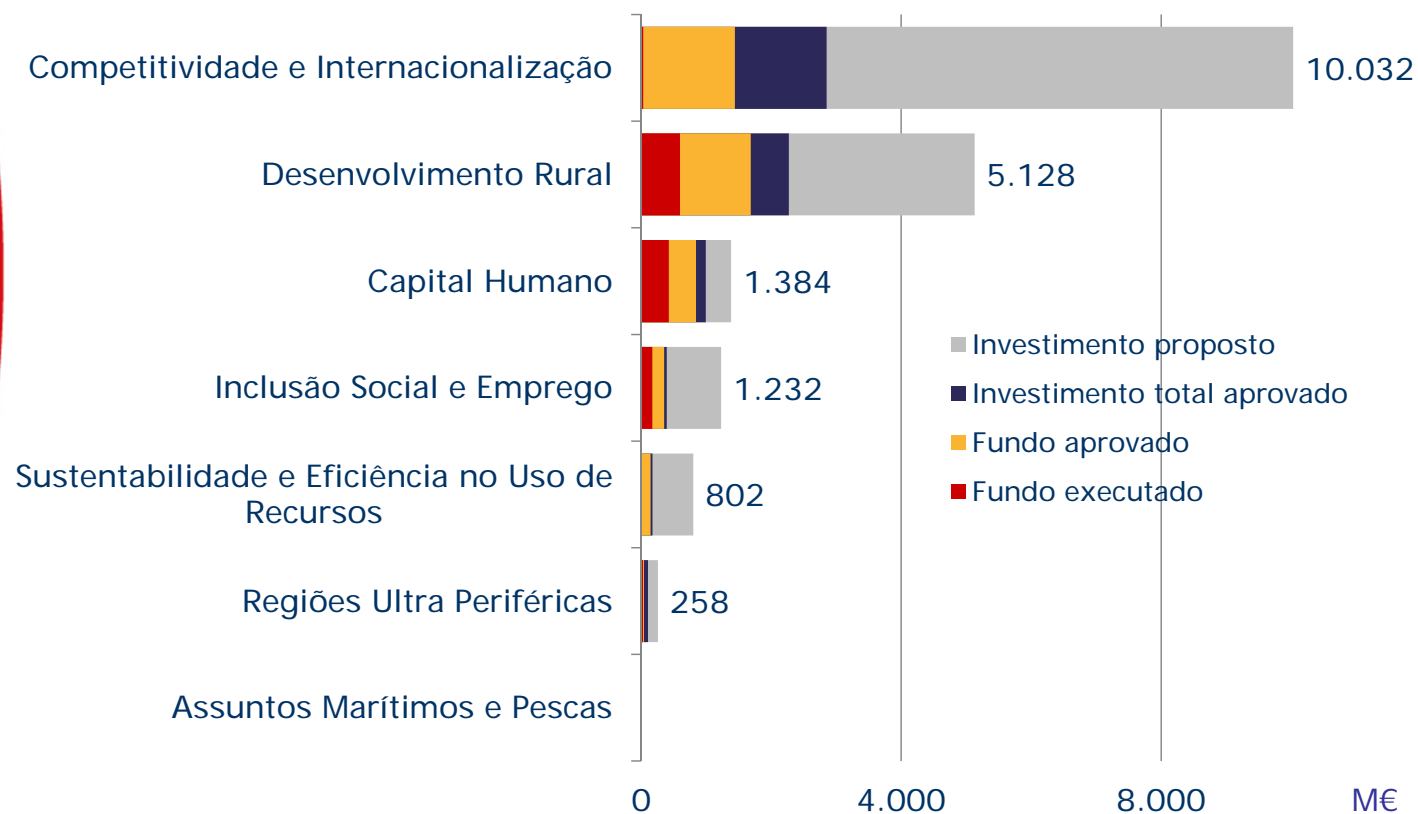


More than 4,5bi€ of ESIF approved

More than 1,2 bi€ executed and more than 1,4 bi€ paid

329 M€ certified to the COM in 2015

Investimento proposto a concurso e fundo aprovado e executado por Domínio Temático



FIM

END